

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF FLORIDA

West Palm Division

In re: Palm Beach Finance II, L.P.

§
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Case No. 09-36396

Lead Case No. 09-36379

Debtor(s)

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2021

Petition Date: 11/30/2009

Plan Confirmed Date: 10/21/2010

Plan Effective Date: 11/01/2010

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: PBF II Liquidating Trust

Name of Authorized Party or Entity

/s/ Barry E. Mukamal

Signature of Responsible Party

01/19/2022

Date

Barry E. Mukamal, Liquidating Trustee

Printed Name of Responsible Party

1000 South Federal Highway, Suite 200
Fort Lauderdale, Florida, 33316

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Palm Beach Finance II, L.P.

Case No. 09-36396

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$648,999	\$183,042,325
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$648,999	\$183,042,325

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>			
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
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Debtor's Name Palm Beach Finance II, L.P.

Case No. 09-36396

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Debtor's Name Palm Beach Finance II, L.P.

Case No. 09-36396

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		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	<i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
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Debtor's Name Palm Beach Finance II, L.P.

Case No. 09-36396

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Debtor's Name Palm Beach Finance II, L.P.

Case No. 09-36396

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Debtor's Name Palm Beach Finance II, L.P.

Case No. 09-36396

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Debtor's Name Palm Beach Finance II, L.P.

Case No. 09-36396

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Barry E. Mukamal

Signature of Responsible Party

Liquidating Trustee

Title

Barry E. Mukamal

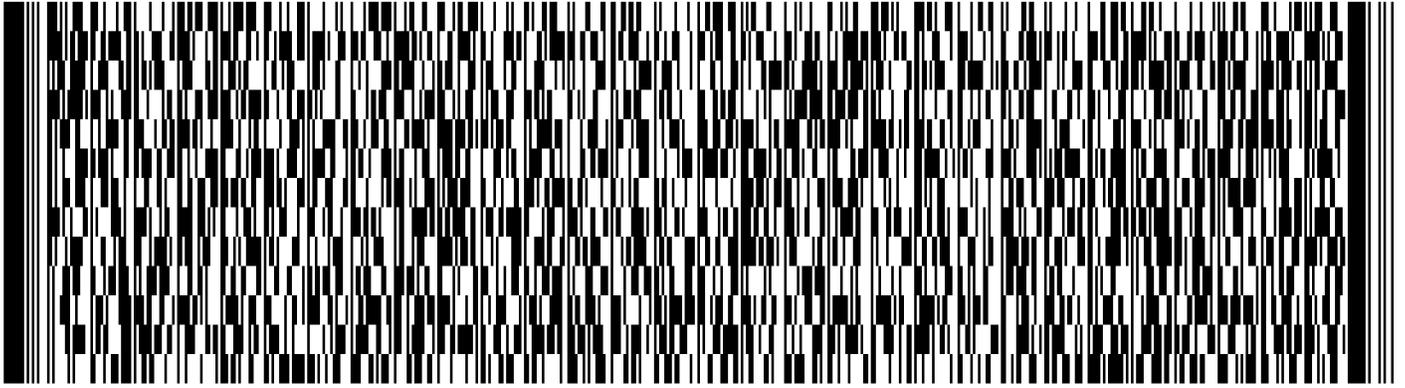
Printed Name of Responsible Party

01/19/2022

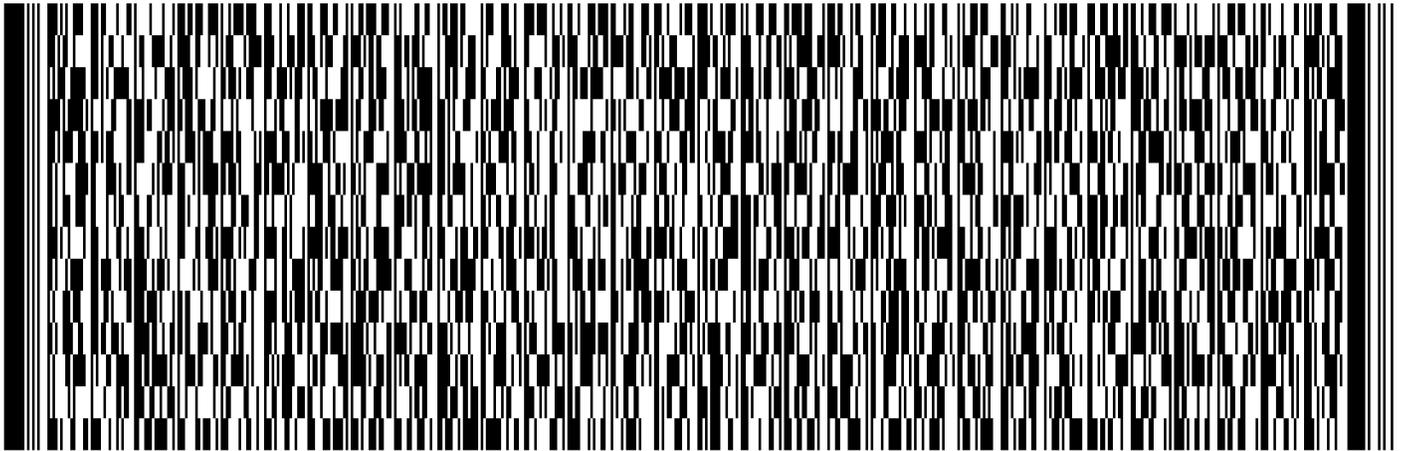
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Debtor's Name Palm Beach Finance II, L.P.

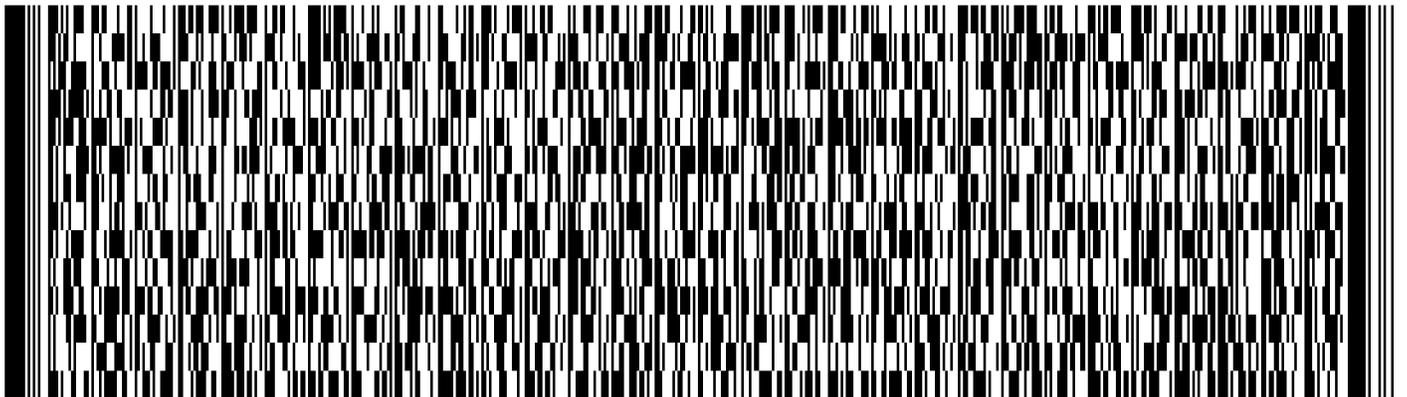
Case No. 09-36396



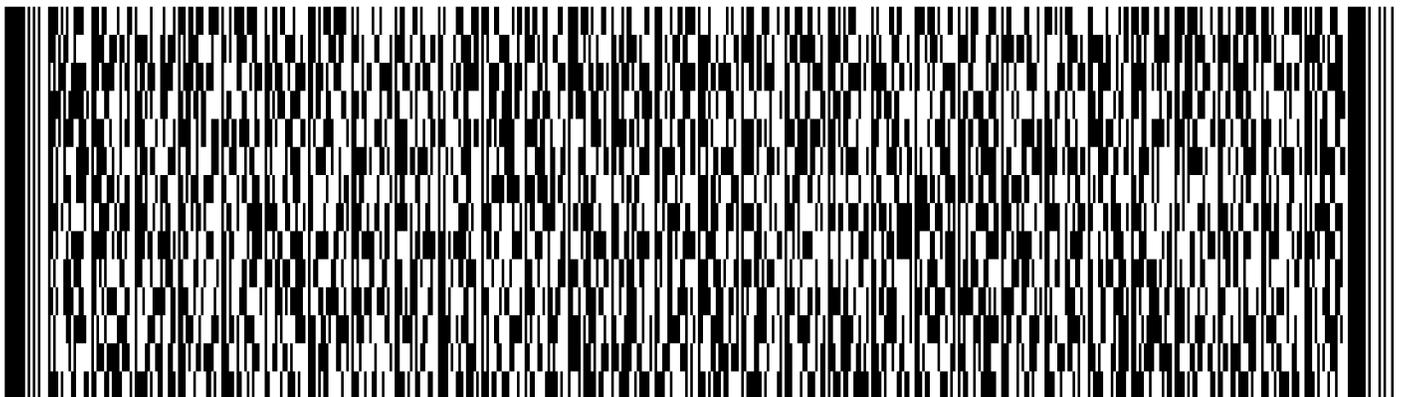
Page 1



Other Page 1



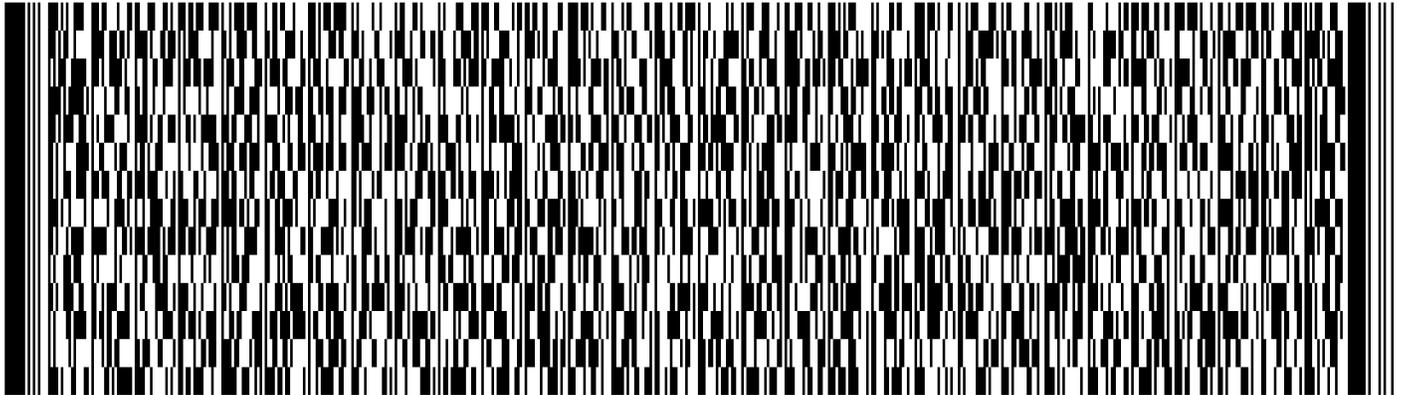
Page 2 Minus Tables



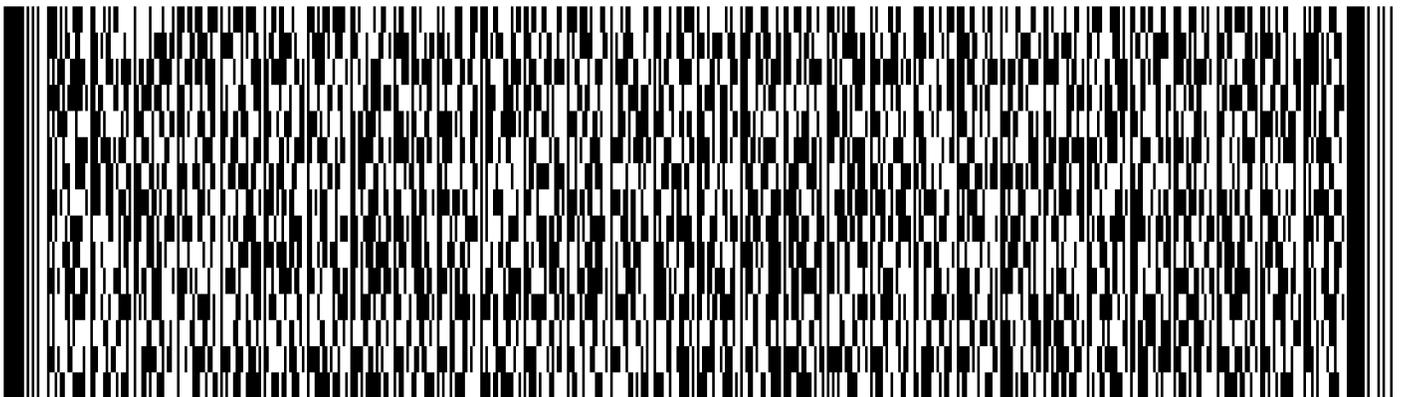
Bankruptcy Table 1-50

Debtor's Name Palm Beach Finance II, L.P.

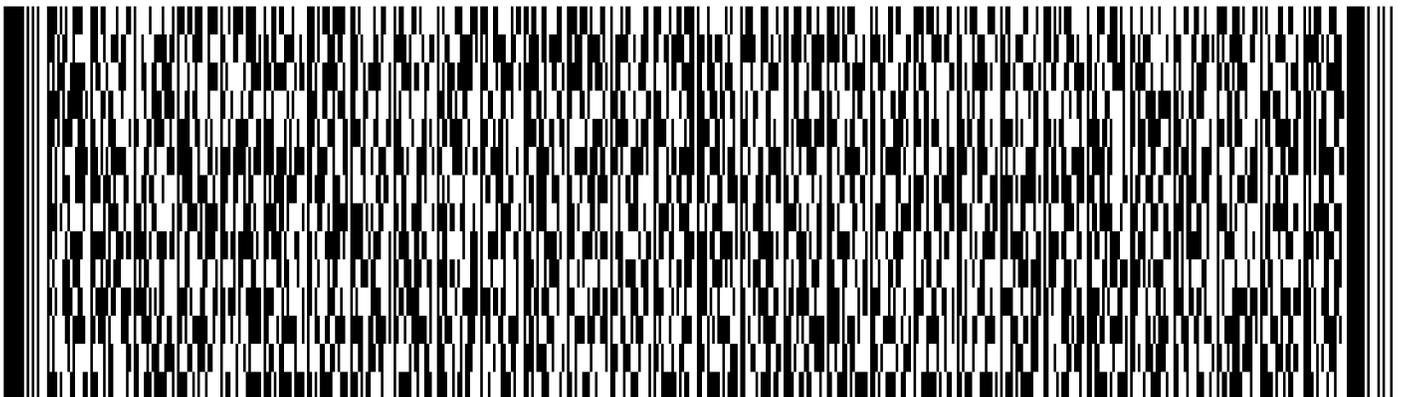
Case No. 09-36396



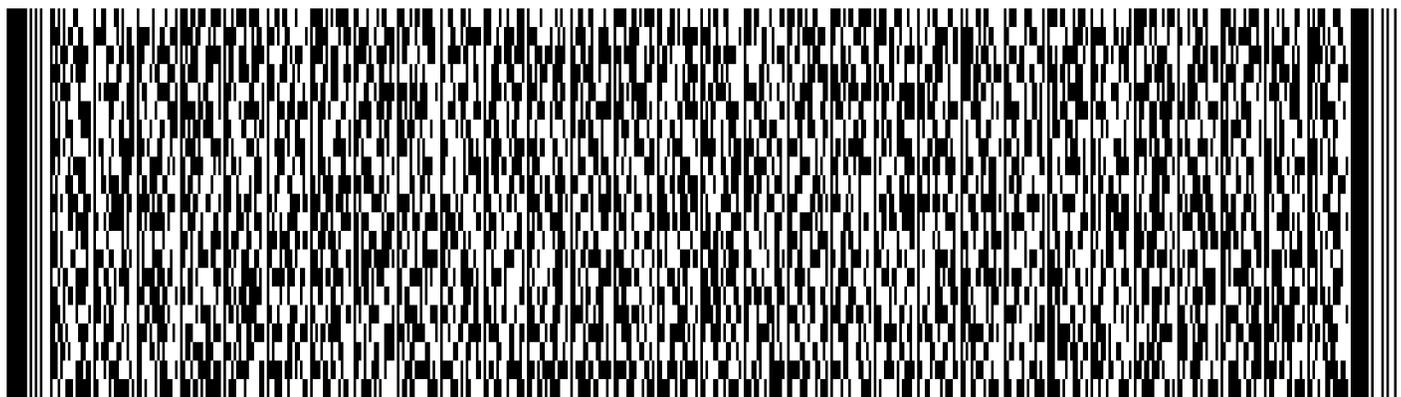
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page



T36 P2 144138-1-18-1 - 10148



010148

PALM BEACH FINANCE II LIQUIDATING TRUST
 BARRY E MUKAMAL TRUSTEE
 CASE 09-36379-PGH
 1000 S FEDERAL HIGHWAY
 SUITE 200
 FT LAUDERDALE FL 33316



010148



24-hr Phone Banking
 1-800-968-0801

Customer Service
 1-800-682-3231



24-hr Online Banking
 iberiabank.com

DEDICATED MONEY MARKET

ACCOUNT NUMBER ***2862**

Previous Balance	181.79	Statement Dates	10/01/21 thru 10/31/21
Deposits/Credits	.00	Days this Statement Period	31
Checks/Debits	.00	Average Ledger Balance	181.79
Service Charge	15.00	Average Collected Balance	181.79
Interest Paid	.01	Interest Earned	.01
Current Balance	166.80	Annual Percentage Yield Earned	0.06%
		2021 Interest Paid	5,549.21

DEPOSITS AND CREDITS

Date	Description	Amount
10/31	Interest Deposit	.01

WITHDRAWALS AND DEBITS

Date	Description	Amount
10/29	Service Charge	15.00-SC

DAILY BALANCE INFORMATION

Date	Balance	Date	Balance	Date	Balance
10/01	181.79	10/29	166.79	10/31	166.80



T35 P2 144844-1-19-1 - 9951



009951

PALM BEACH FINANCE II LIQUIDATING TRUST
BARRY E MUKAMAL TRUSTEE
CASE 09-36379-PGH
1000 S FEDERAL HIGHWAY
SUITE 200
FT LAUDERDALE FL 33316



009951

24-hr Phone Banking
1-800-968-0801
Customer Service
1-800-682-3231

24-hr Online Banking
iberiabank.com

DEDICATED MONEY MARKET

ACCOUNT NUMBER *****2862

Previous Balance	166.80	Statement Dates	11/01/21 thru 11/30/21
Deposits/Credits	.00	Days this Statement Period	30
Checks/Debits	.00	Average Ledger Balance	166.80
Service Charge	15.00	Average Collected Balance	166.80
Interest Paid	.00	Annual Percentage Yield Earned	0.00%
Current Balance	151.80	2021 Interest Paid	5,549.21

WITHDRAWALS AND DEBITS

Date	Description	Amount
11/30	Service Charge	15.00-SC

DAILY BALANCE INFORMATION

Date	Balance	Date	Balance
11/01	166.80	11/30	151.80



STATEMENT OF ACCOUNT

Date 12/31/21

Page 1 of 2



T90 P3 145636-1-18-2 - 43090



043090

PALM BEACH FINANCE II LIQUIDATING TRUST
 BARRY E MUKAMAL TRUSTEE
 CASE 09-36379-PGH
 1000 S FEDERAL HIGHWAY
 SUITE 200
 FT LAUDERDALE FL 33316



043090



24-hr Phone Banking
 1-800-968-0801
Customer Service
 1-800-682-3231



24-hr Online Banking
 iberiabank.com

DEDICATED MONEY MARKET		ACCOUNT NUMBER *****2862	
Previous Balance	151.80	Statement Dates	12/01/21 thru 12/31/21
Deposits/Credits	.00	Days this Statement Period	31
Checks/Debits	.00	Average Ledger Balance	151.80
Service Charge	15.00	Average Collected Balance	151.80
Interest Paid	.01	Annual Percentage Yield Earned	0.00%
Current Balance	136.81	2021 Interest Paid	5,549.22

DEPOSITS AND CREDITS

Date	Description	Amount
12/31	Interest Deposit	.01

WITHDRAWALS AND DEBITS

Date	Description	Amount
12/31	Service Charge	15.00-SC

DAILY BALANCE INFORMATION

Date	Balance	Date	Balance
12/01	151.80	12/31	136.81

Period Covered:
October 01, 2021 - October 31, 2021

Page 1 of 5

Mr. Barry E. Mukamal
1000 S Federal Highway
Ste 200
Fort Lauderdale FL 33316

Case Number

09-36396-L

Case Name

PBF II Liquidating Trust
DEBTOR

Trustee Number

0464

Trustee Name

Mr. Barry E. Mukamal
TRUSTEE

Questions:

800.634.7734

banking.services@stretto.com

www.stretto.com

Consolidated Balance Summary

Account	Number	Ending Balance Prior Period	Ending Balance This Period
Checking Account			
TRUSTEE CHECKING	1093	\$76,135.30	\$76,135.30
Money Market			
MONEY MARKET	1085	\$7,654,195.53	\$7,042,809.38
Total		\$7,730,330.83	\$7,118,944.68

MONEY MARKET

Account Number: 1085

Enclosures	7	Beginning Balance	\$7,654,195.53
Avg Collected Balance	\$7,340,147.27	+Total Additions	\$26,375.30
Interest Paid Year to Date	\$383.37	-Total Subtractions	\$637,761.45
		Ending Balance	\$7,042,809.38

* Indicates a Skip in Check Number(s)
"E" Indicate an Electronic Check

Checks

Check #	Date	Amount
22166	10-18	\$2,402.55
22167	10-18	\$2,330.48
22172*	10-20	\$94.30
22173	10-18	\$7,500.22
22174	10-15	\$604,207.90
22175	10-26	\$1,230.00
22176	10-29	\$19,746.00

Debits

Date	Description	Subtractions
10-22	QUARTERLY FEE PAYMENT 211021 CCD 0000	\$250.00

Credits

Date	Description	Additions
10-25	WIRE FROM PALM BEACH FINANCE II L	\$26,025.39
10-29	INTEREST PAID 10/01 THROUGH 10/29	\$349.91

Daily Balances

Date	Amount	Date	Amount	Date	Amount
10-15	\$7,049,987.63	10-18	\$7,037,754.38	10-20	\$7,037,660.08
10-22	\$7,037,410.08	10-25	\$7,063,435.47	10-26	\$7,062,205.47
10-29	\$7,042,809.38				

Interest Information

Annual percentage yield earned	0.06%
Interest-bearing days	29
Average balance for APY	\$7,340,147.27
Interest earned	\$349.91

Note: When the statement period end date falls on a weekend (Saturday or Sunday) or bank holiday, the posted interest reflects calculations only up to the prior business day (e.g. Friday) before the period end date. Interest accrued after the last business day will be reflected in the next month's statement.

TRUSTEE CHECKING

Account Number: [REDACTED] 1093

Enclosures	0	Beginning Balance	\$76,135.30
		+Total Additions	\$0.00
		-Total Subtractions	\$0.00
		Ending Balance	\$76,135.30

* Indicates a Skip in Check Number(s)
"E" Indicate an Electronic Check

No activity this statement period

Period Covered:
November 01, 2021 - November 30, 2021
Page 1 of 4

Mr. Barry E. Mukamal
1000 S Federal Highway
Ste 200
Fort Lauderdale FL 33316

Case Number 09-36396-L
Case Name PBF II Liquidating Trust
DEBTOR
Trustee Number [REDACTED] 0464
Trustee Name Mr. Barry E. Mukamal
TRUSTEE

Questions:
800.634.7734
banking.services@stretto.com
www.stretto.com

Consolidated Balance Summary

Account	Number	Ending Balance Prior Period	Ending Balance This Period
Checking Account			
TRUSTEE CHECKING	[REDACTED] 1093	\$76,135.30	\$76,135.30
Money Market			
MONEY MARKET	[REDACTED] 1085	\$7,042,809.38	\$7,031,155.85
Total		\$7,118,944.68	\$7,107,291.15

MONEY MARKET

Account Number: [REDACTED] 1085

Enclosures	3	Beginning Balance	\$7,042,809.38
Avg Collected Balance	\$7,036,016.14	+Total Additions	\$370.11
Interest Paid Year to Date	\$753.48	-Total Subtractions	\$12,023.64
		Ending Balance	\$7,031,155.85

* Indicates a Skip in Check Number(s)
"E" Indicate an Electronic Check

Checks

Check #	Date	Amount
22177	11-01	\$5,534.56
22178	11-29	\$94.30
22179	11-23	\$6,394.78

Credits

Date	Description	Additions
11-30	INTEREST PAID 10/30 THROUGH 11/30	\$370.11

Daily Balances

Date	Amount	Date	Amount	Date	Amount
11-01	\$7,037,274.82	11-23	\$7,030,880.04	11-29	\$7,030,785.74
11-30	\$7,031,155.85				

Interest Information

Annual percentage yield earned	0.06%
Interest-bearing days	32
Average balance for APY	\$7,036,016.14
Interest earned	\$370.11

Note: When the statement period end date falls on a weekend (Saturday or Sunday) or bank holiday, the posted interest reflects calculations only up to the prior business day (e.g. Friday) before the period end date. Interest accrued after the last business day will be reflected in the next month's statement.

TRUSTEE CHECKING

Account Number: [REDACTED] **1093**

Enclosures	0	Beginning Balance	\$76,135.30
		+Total Additions	\$0.00
		-Total Subtractions	\$0.00
		Ending Balance	\$76,135.30

* Indicates a Skip in Check Number(s)
 "E" Indicate an Electronic Check

No activity this statement period

Period Covered:
December 01, 2021 - December 31, 2021

Page 1 of 4

Mr. Barry E. Mukamal
1000 S Federal Highway
Ste 200
Fort Lauderdale FL 33316

Case Number

09-36396-L

Case Name

PBF II Liquidating Trust
DEBTOR

Trustee Number

0464

Trustee Name

Mr. Barry E. Mukamal
TRUSTEE

Questions:

800.634.7734

banking.services@stretto.com

www.stretto.com

Consolidated Balance Summary

Account	Number	Ending Balance Prior Period	Ending Balance This Period
Checking Account			
TRUSTEE CHECKING	1093	\$76,135.30	\$76,135.30
Money Market			
MONEY MARKET	1085	\$7,031,155.85	\$7,027,647.25
Total		\$7,107,291.15	\$7,103,782.55

MONEY MARKET

Account Number: 1085

Enclosures	2	Beginning Balance	\$7,031,155.85
Avg Collected Balance	\$7,029,906.82	+Total Additions	\$358.24
Interest Paid Year to Date	\$1,111.72	-Total Subtractions	\$3,866.84
		Ending Balance	\$7,027,647.25

* Indicates a Skip in Check Number(s)
"E" Indicate an Electronic Check

Checks

Check #	Date	Amount
22180	12-10	\$1,427.34
22181	12-29	\$2,439.50

Credits

Date	Description	Additions
12-31	INTEREST PAID 12/01 THROUGH 12/31	\$358.24

Daily Balances

Date	Amount	Date	Amount	Date	Amount
12-10	\$7,029,728.51	12-29	\$7,027,289.01	12-31	\$7,027,647.25

Interest Information

Annual percentage yield earned	0.06%
Interest-bearing days	31
Average balance for APY	\$7,029,906.82
Interest earned	\$358.24

Note: When the statement period end date falls on a weekend (Saturday or Sunday) or bank holiday, the posted interest reflects calculations only up to the prior business day (e.g. Friday) before the period end date. Interest accrued after the last business day will be reflected in the next month's statement.

TRUSTEE CHECKING

Account Number: [REDACTED] **1093**

Enclosures	0	Beginning Balance	\$76,135.30
		+Total Additions	\$0.00
		-Total Subtractions	\$0.00
		Ending Balance	\$76,135.30

* Indicates a Skip in Check Number(s)
 "E" Indicate an Electronic Check

No activity this statement period

POST-CONFIRMATION REPORT

EXHIBIT B

**CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

Case Name:	Palm Beach Finance II, L.P.
Case Number:	09-36396-BKC-PGH
Date of Plan Confirmation:	November 1, 2010

	December 31,2021	December 31,2021
	Quarterly	Post Confirmation Total
1. CASH (Beginning of Period)	\$ 7,751,838.35	\$ -
2. INCOME or RECEIPTS during the Period	\$ 1,079.91	\$ 190,146,244.39
3. DISBURSEMENTS		
a. Operating Expenses (Fees/Taxes):		
(i) U.S. Trustee Quarterly Fees	\$ 250.00	\$ 1,293,670.66
(ii) Federal Taxes	-	-
(iii) State Taxes	-	-
(iv) Other Taxes	-	-
	-	-
b. All Other Operating Expenses:	\$ 648,748.90	\$ 59,917,551.43
c. Plan Payments (Note 1):		
(i) Administrative Claims	\$ -	\$ 1,332,762.23
(ii) Class Two (Offshore & SSR Debt)	-	117,554,200.00
(iii) Category A	-	2,312,524.53
(iv) Category B	-	157,311.93
(v) Category C	-	451,163.57
(iv) Category D	-	23,140.68
Total Disbursements (Operating & Plan)	\$ 648,998.90	\$ 183,042,325.03
4. CASH (End of Period)	\$ 7,103,919.36	\$ 7,103,919.36

Notes:

1) Distribution checks not cashed within 90 days have been voided.