

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA (WEST PALM BEACH)
BANKRUPTCY DIVISION**

IN RE: PBF II LIQUIDATING TRUST	}	CASE NUMBER: 09-36396-BKC-PGH
Palm Beach Finance II, L.P.	}	
c/o Barry E. Mukamal, Liquidating Trustee	}	
One S.E. 3rd Avenue, Suite 2150	}	
Miami, FL 33131	}	JUDGE: Paul G. Hyman Jr.
Tax ID/EIN: 86-1110680	}	
DEBTOR.	}	CHAPTER 11 VOLUNTARY

**DEBTOR'S POST-CONFIRMATION
QUARTERLY OPERATING REPORT
FOR THE PERIOD**

FROM 07/01/14 **TO** 09/30/14

Comes now the above-named debtor and files its Post-Confirmation Quarterly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Dated: October 20, 2014

/s/ Barry E. Mukamal
Barry E. Mukamal, Liquidating Trustee

**Liquidating Trustee's Address
and Phone Number:**

PBF Liquidating Trust
Barry E. Mukamal, Trustee
One S.E. 3rd Avenue, Suite 2150
Miami, FL 33131
Tel. 786-517-5771

**Liquidating Trustee's Attorney Address
and Phone Number:**

Michael S. Budwick, Esq.
3200 Southeast Financial Center
200 South Biscayne Blvd.
Miami, FL 33131
Bar No. 938777
Tel. 305-358-6363

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	N/A	N/A
2. Are all premium payments current?	N/A	N/A

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
N/A	N/A	N/A	N/A

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

For additional information, please see case website at: www.palmbeachfinanceinfo.com

Estimated Date of Filing the Application for Final Decree: TBD

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This ____ day of October 2014.

Barry E. Mukamal, Liquidating Trustee

MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 2

**CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

Case Name:	Palm Beach Finance II, L.P.
Case Number:	09-36396-BKC-PGH
Date of Plan Confirmation:	November 1, 2010

All items must be answered. Any which do not apply should be answered "none" or "N/A".

	September 30, 2014 Quarterly	September 30, 2014 Post Confirmation Total
1. CASH (Beginning of Period)^a	\$ 7,048,139.69	\$ -
2. INCOME or RECEIPTS during the Period	\$ 6,018,940.00	\$ 35,890,940.59
3. DISBURSEMENTS		
a. Operating Expenses (Fees/Taxes):		
(i) U.S. Trustee Quarterly Fees	\$ 4,875.00	\$ 94,250.00
(ii) Federal Taxes	-	-
(iii) State Taxes	-	-
(iv) Other Taxes	-	-
b. All Other Operating Expenses:	\$ 1,770,576.98	\$ 17,468,300.65
c. Plan Payments:		
(i) Administrative Claims	\$ -	\$ 1,332,762.23
(ii) Class One	-	-
(iii) Class Two	-	5,704,000.00
(iv) Class Three	-	-
(v) Class Four	-	-
(Attach additional pages as needed)		
Total Disbursements (Operating & Plan)	\$ 1,775,451.98	\$ 24,599,312.88
4. CASH (End of Period)^a	\$ 11,291,627.71	\$ 11,291,627.71

^a As reflected on the Debtor's Statement of Financial Affairs (6.b.), a U.S. Bank, N.A. cash account totaling \$185,442 (which amount is *not* included in the cash balances herein) was frozen as of October, 2008. The account continues to be frozen and under the custody and control of Receiver Douglas A. Kelley.

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter
Jul-14

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Rabobank	
Account Number:	40-65	40-66	9866	
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Operating	
Type of Account (e.g. checking)	Checking (was MM)	Checking	Checking	
1. Balance per Bank Statement	-	-	7,400,096.00	
2. ADD: Deposits not credited	none	none	none	
3. SUBTRACT: Outstanding Check #	none	none	none	
4. Other Reconciling Items	none	none	none	
5. Month End Balance (Must Agree with Books)	-	-	7,400,096.00	

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.



Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Period Covered:
 July 01, 2014 - July 31, 2014
 Page 1 of 5

Case Number: 09-36396-L
 Case Name: PBF II Liquidating Trust
 Trustee Number: 10464
 Trustee Name: Barry E Mukamal

Barry E Mukamal
 1 SE Third Ave, Ste 2150
 Miami FL 33131

Questions
 (800) 634-7734, ext. 8
 bmsbankingcenter@bms7.com
 www.bmsadvantage.com

Consolidated Balance Summary

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account				
TRUSTEE CHECKING	.9866		\$7,072,739.69	\$7,400,096.00
Total			\$7,072,739.69	\$7,400,096.00

Notable Information For You...

Before issuing a stop payment through your BMS software, make sure you verify a few things. First, ensure your bank balances are up to date. Second, reconcile your account(s) to ensure the item(s) have not cleared. At this point, if you're still unclear about placing the stop payment(s), call the BMS Banking Center at 800-634-7734 option 8 for guidance.



Rabobank, N.A. - Member FDIC
 www.rabobankamerica.com

rev 10-13



Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Account Number: 9866

Period Covered:
 July 01, 2014 - July 31, 2014
 Page 2 of 5

Barry E Mukamal
 1 SE Third Ave, Ste 2150
 Miami FL 33131

Case Number: 09-36396-L
 Case Name: PBF II Liquidating Trust
 Trustee Number: 0464
 Trustee Name: Barry E Mukamal

Questions
 (800) 634-7734, ext. 8
 bmsbankingcenter@bms7.com
 www.bmsadvantage.com

Trustee Checking

Account number	9866	Beginning balance	\$7,072,739.69
Enclosures	11	Total additions	\$847,700.00
Avg collected balance	\$6,817,871.00	Total subtractions	\$520,343.69
		Ending balance	\$7,400,096.00

CHECKS

Number	Date	Amount	Number	Date	Amount
11338	07-08	1,800.00	11344	07-14	3,606.30
11339	07-08	97,931.57	11345	07-29	4,875.00
11340	07-09	2,864.79	11346	07-31	820.00
11341	07-07	253,595.04	11347	07-25	82,997.58
11342	07-07	41,000.00	11348	07-24	2,160.00
11343	07-08	2,905.71			

DEBITS

Date	Description	Subtractions
07-03	WIRE TRANSFER-OUT - Kinetic Partners (20140703L2B77Y1C00 0077	25,787.70

CREDITS

Date	Description	Additions
07-24	WIRE TRANSFER-IN - BNABFRPPBNP PARIBA 20140724B1Q8201C00 1522	7,200.00
07-28	WIRE TRANSFER-IN - EDISON FUND LIMITE 20140728B6B7001C00 1700	840,500.00

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
06-30	7,072,739.69	07-09	6,646,854.88	07-28	7,405,791.00
07-03	7,046,951.99	07-14	6,643,248.58	07-29	7,400,916.00
07-07	6,752,356.95	07-24	6,648,288.58	07-31	7,400,096.00
07-08	6,649,719.67	07-25	6,565,291.00		



MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter
Aug-14

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Rabobank	
Account Number:	40-65	40-66	39866	
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Operating	
Type of Account (e.g. checking)	Checking (was MM)	Checking	Checking	
1. Balance per Bank Statement	-	-	6,442,656.66	
2. ADD: Deposits not credited	none	none	none	
3. SUBTRACT: Outstanding Check #11359	none	none	(4,920.00)	
3. SUBTRACT: Outstanding Check #11361	none	none	(410.00)	
3. SUBTRACT: Outstanding Check #11362			(4,715.00)	
3. SUBTRACT: Outstanding Check #11363			(246.00)	
3. SUBTRACT: Outstanding Check #11364			(852.80)	
3. SUBTRACT: Outstanding Check #11365			(7,121.70)	
3. SUBTRACT: Outstanding Check #11366			(8,754.48)	
4. Other Reconciling Items	none	none	none	
5. Month End Balance (Must Agree with Books)	-	-	6,415,636.68	

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.



Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Period Covered:
 August 01, 2014 - August 31, 2014
 Page 1 of 6

Barry E Mukamal
 1 SE Third Ave, Ste 2150
 Miami FL 33131

Case Number: 09-36396-L
 Case Name: PBF II Liquidating Trust
 Trustee Number: 90464
 Trustee Name: Barry E Mukamal

Questions
 (800) 634-7734, ext. 8
 bmsbankingcenter@bms7.com
 www.bmsadvantage.com

Consolidated Balance Summary

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account TRUSTEE CHECKING	9866		\$7,400,096.00	\$6,442,656.66
Total			\$7,400,096.00	\$6,442,656.66

Notable Information For You...

Ensure your banking security with completed challenge questions in both your CaseLink and TrustWorks software. Remember, these guidelines have been put in place to confirm your identity to the BMS Banking Center and the Rabobank banking team. Knowing your challenge questions and answers will help you avoid any banking transaction delays. If you have any questions, please contact the BMS Banking Center by email or by phone at 800-634-734 ext. 8.





Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Account Number: 9866

Period Covered:
 August 01, 2014 - August 31, 2014
 Page 2 of 6

Barry E Mukamal
 1 SE Third Ave, Ste 2150
 Miami FL 33131

Case Number: 09-36396-L
 Case Name: PBF II Liquidating Trust
 Trustee Number: 0464
 Trustee Name: Barry E Mukamal

Questions
 (800) 634-7734, ext. 8
 bmsbankingcenter@bms7.com
 www.bmsadvantage.com

Trustee Checking

Account number	9866	Beginning balance	\$7,400,096.00
Enclosures	16	Total additions	\$25,600.00
Avg collected balance	\$6,951,872.00	Total subtractions	\$983,039.34
		Ending balance	\$6,442,656.66

CHECKS

Number	Date	Amount	Number	Date	Amount
11349	08-14	9,471.00	11357	08-26	8,793.42
11350	08-14	8,302.50	11358	08-21	24,961.06
11351	08-08	3,752.32	11360 *	08-22	13,287.06
11352	08-14	4,124.97	11367 *	08-29	2,884.81
11353	08-08	83,413.27	11368	08-29	90,571.65
11354	08-06	348,338.48	11369	08-29	32,563.07
11355	08-18	3,606.03	11370	08-27	322,362.02
11356	08-27	5,163.54			

*Skip in check sequence

DEBITS

Date	Description	Subtractions
08-27	WIRE TRANSFER-OUT - KINETIC PARTNERS C 20140827L2B77Y1C00 0042	21,444.14

CREDITS

Date	Description	Additions
08-21	DEPOSIT - 100020	25,600.00

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
07-31	7,400,096.00	08-18	6,939,087.43	08-27	6,568,676.19
08-06	7,051,757.52	08-21	6,939,726.37	08-29	6,442,656.66
08-08	6,964,591.93	08-22	6,926,439.31		
08-14	6,942,693.46	08-26	6,917,645.89		



**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter
Sep-14

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Rabobank	
Account Number:	40-65	40-66	9866	
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Operating	
Type of Account (e.g. checking)	Checking (was MM)	Checking	Checking	
1. Balance per Bank Statement	-	-	11,291,627.71	
2. ADD: Deposits not credited	none	none	none	
3. SUBTRACT: Outstanding Check	none	none	none	
4. Other Reconciling Items	none	none	none	
5. Month End Balance (Must Agree with Books)	-	-	11,291,627.71	

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.



Rabobank

Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Period Covered:
 September 01, 2014 - September 30, 2014
 Page 1 of 6

Barry E Mukamal
 1 SE Third Ave, Ste 2150
 Miami FL 33131

Case Number: 09-36396-L
 Case Name: PBF II Liquidating Trust
 Trustee Number: 00464
 Trustee Name: Barry E Mukamal

Questions
 (800) 634-7734, ext. 8
 bmsbankingcenter@bms7.com
 www.bmsadvantage.com

Consolidated Balance Summary

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account				
TRUSTEE CHECKING	:9866		\$6,442,656.66	\$11,291,627.71
Total			\$6,442,656.66	\$11,291,627.71

Notable Information For You...

The fax number and email address for outgoing wire requests are being updated in conjunction with the new BMS software releases this Fall. Please submit any outgoing wire requests to the specific fax number or email address listed on the Outgoing Wire Request Form. You may need to update any pre-programmed numbers in your fax machine to reflect the new number. Based on your phone system, you may need to include a prefix (such as a 9) to dial to an external fax number.





Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Account Number: .9866

Period Covered:
 September 01, 2014 - September 30, 2014
 Page 2 of 6

Barry E Mukamal
 1 SE Third Ave, Ste 2150
 Miami FL 33131

Case Number: 09-36396-L
 Case Name: PBF II Liquidating Trust
 Trustee Number: 0464
 Trustee Name: Barry E Mukamal

Questions
 (800) 634-7734, ext. 8
 bmsbankingcenter@bms7.com
 www.bmsadvantage.com

Trustee Checking

Account number	9866	Beginning balance	\$6,442,656.66
Enclosures	13	Total additions	\$5,125,000.00
Avg collected balance	\$8,430,710.00	Total subtractions	\$276,028.95
		Ending balance	\$11,291,627.71

CHECKS

Number	Date	Amount	Number	Date	Amount
11359	09-02	4,920.00	11371 *	09-24	7,567.93
11361 *	09-02	410.00	11372	09-25	11,423.75
11362	09-08	4,715.00	11373	09-26	3,606.03
11363	09-04	246.00	11374	09-30	37,822.50
11364	09-03	852.80	11375	09-26	22,409.88
11365	09-03	7,121.70	11376	09-26	166,178.88
11366	09-03	8,754.48			

*Skip in check sequence

CREDITS

Date	Description	Additions
09-19	WIRE TRANSFER-IN - BILZIN SUMBERG BAE 20140919F7B74I2C00 0333	5,125,000.00

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
08-31	6,442,656.66	09-08	6,415,636.68	09-26	11,329,450.21
09-02	6,437,326.66	09-19	11,540,636.68	09-30	11,291,627.71
09-03	6,420,597.68	09-24	11,533,068.75		
09-04	6,420,351.68	09-25	11,521,645.00		



CHAPTER 11 POST-CONFIRMATION
CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Bank of New York Mellon
Account Number	40-65
Purpose of Account (Operating/Payroll/Personal)	Deposit Account
Type of Account (e.g., Checking)	Checking (was MM)

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
(NO TRANSACTIONS FOR THE PERIOD)				
TOTAL				\$ -

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION
CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Bank of New York Mellon
Account Number	40-66
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
		(NO TRANSACTIONS FOR THE PERIOD)		
TOTAL				\$ -

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

**CHAPTER 11 POST-CONFIRMATION
CASH/DEBIT/CHECK DISBURSEMENTS DETAILS**

Name of Bank	Rabobank, N.A.
Account Number	5001439866
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
11338	7/2/2014	PBF Liquidating Trust	To transfer 18% of Father's Heart settlement to PBF (settlement payment recorded on 6/13/2014)	\$ 1,800.00
11338	7/2/2014	PBF Liquidating Trust (<i>see Note 1 below</i>)	To transfer 18% of Father's Heart settlement to PBF (settlement payment recorded on 6/13/2014)	(1,800.00)
11339	7/2/2014	Mandel & Mandel LP	May 2014 professional fees & expenses, 82% Inv 15870 & 158	97,931.57
11340	7/2/2014	National Economic Research Associates Inc.	May 2014 82% Inv US 16030	2,864.79
11341	7/2/2014	Meland Russin & Budwick PA	May 2014 professional fees & expenses	253,595.04
11342	7/2/2014	Meland Russin & Budwick PA	82% of 10% contingency fee Prevost Mortgage	41,000.00
11343	7/2/2014	Levine Kellogg Lehman Schneider + Grossman LP	May 2014 professional fees & expenses	2,905.71
11344	7/2/2014	Capital Legal Solutions LLC	82% Inv 13060, May	3,606.30
Wire	7/3/2014	Kinetic Partners (Cayman) Ltd.	Apr & May 2014 professional fees	25,787.70
11345	7/22/2014	US Trustee	3190936396 2nd Qtr 2014	4,875.00
11346	7/22/2014	Crossroads Investigations, Inc.	82% Inv #2079, ECF 2298	820.00
11347	7/22/2014	Marcum LLP	Feb through May 2014 professional fees & expenses	82,997.58
11348	7/22/2014	PBF Liquidating Trust	To transfer 18% of settlement with Marlyn Wolbert (settlement payment recorded on 5/16/2013)	2,160.00
11348	7/22/2014	PBF Liquidating Trust (<i>see Note 1 below</i>)	To transfer 18% of settlement with Marlyn Wolbert (settlement payment recorded on 5/16/2013)	(2,160.00)
11349	8/4/2014	Crossroads Investigations, Inc.	82% Invoice #2179	9,471.00
11350	8/4/2014	Ghiglieri & Company	82% Invoice #6	8,302.50
11351	8/4/2014	Levine Kellogg Lehman Schneider + Grossman LP	Jun 2014 professional fees & expenses	3,752.32
11352	8/4/2014	Parker Rosen LLC	May 2014 professional fees & expenses, Inv #12360 & 12361	4,124.97
11353	8/4/2014	Mandel & Mandel LP	Jun 2014 professional fees & expenses, 82% Inv 15891	83,413.27
11354	8/5/2014	Meland Russin & Budwick PA	Jun 2014 professional fees & expenses	348,338.48
11355	8/5/2014	Capital Legal Solutions LLC	82% Inv #13240 Jun 2014	3,606.03
11356	8/18/2014	Shaw Fishman Glantz & Towbin LLC	82% Invoice #15068	5,163.54
11357	8/18/2014	Genovese Joblove & Battista PA	Apr to Jun 2014, Inv #78775 at 82%	8,793.42
11358	8/18/2014	Marcum LLP	Jun 2014 professional fees & expenses	24,961.06
11359	8/18/2014	Peter C. Hagan	Apr-May 2014 professional fees at 82%	4,920.00
11360	8/18/2014	KapilaMukamal LLP	Jun 2014 professional fees & expenses	13,287.06
11361	8/26/2014	Crossroads Investigations, Inc.	82% Inv #2213	410.00
11362	8/26/2014	Kula & Sanson LLP	82% Inv 543, professional fees	4,715.00
11363	8/26/2014	PC Doctor LLC	82% Inv 343	246.00
11364	8/26/2014	National Economic Research Associates Inc.	82% Inv US 16597	852.80
11365	8/26/2014	Ghiglieri & Company	82% Inv #7	7,121.70
11366	8/26/2014	Parker Rosen LLC	82% Inv 12411, 15, 16 and 17	8,754.48
11367	8/26/2014	Levine Kellogg Lehman Schneider + Grossman LP	Jul 2014 professional fees & expenses	2,884.81
11368	8/26/2014	Mandel & Mandel LP	Jul 2014 professional fees & expenses	90,571.65
11369	8/26/2014	KapilaMukamal LLP	Jul 2014 professional fees & expenses	32,563.07
11370	8/26/2014	Meland Russin & Budwick PA	Jul 2014 professional fees & expenses	322,362.02
Wire	8/27/2014	Kinetic Partners (Cayman) Ltd.	Jun & Jul 2014 professional fees	21,444.14
11371	9/18/2014	Genovese Joblove & Battista PA	Jul 2014 professional fees & expenses - Inv 79145	7,567.93
11372	9/18/2014	National Economic Research Associates Inc.	82% Inv US 16820	11,423.75
11373	9/18/2014	Capital Legal Solutions LLC	82% Inv 13398	3,606.03
11374	9/24/2014	Ghiglieri & Company	Aug 2014 professional fees, 82% Inv #8	37,822.50
11375	9/24/2014	Marcum LLP	Jul 2014 professional fees	22,409.88
11376	9/24/2014	Meland Russin & Budwick PA	Aug 2014 professional fees & expenses	166,178.88
		Notes		
		1) Check #'s 11338 and 11348 are a transfer of funds to PBF for 18% of the settlement proceeds and therefore are being deducted here. The checks are shown on the Cash/Debit/Check Disbursement Details as a reduction in the settlement amount allocable to PBF II.		
			TOTAL	1,775,451.98

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

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MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION
CASH/CREDIT/DEPOSIT DETAILS

Name of Bank	Rabobank, N.A.
Account Number	5001439866
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

Deposit Number	Date of Transaction	Payor	Purpose or Description	Amount
	6/30/2014	College of Saint Benedict <i>(see Note 2 below)</i>	Settlement payment 1 of 2	\$ 24,600.00
Check #11338	7/2/2014	PBF Liquidating Trust <i>(see Note 1 below)</i>	To transfer 18% of Father's Heart settlement to PBF (settlement payment recorded on 6/13/2014)	(1,800.00)
Check #11348	7/22/2014	PBF Liquidating Trust <i>(see Note 1 below)</i>	To transfer 18% of settlement with Marlyn Wolbert (settlement payment recorded on 5/16/2013)	(2,160.00)
	7/24/2014	BNABFRPP PARIBA	BNPP Parties settlement payment	7,200.00
	7/28/2014	Edison Fund USA Limited Account	82% of Cayman Funds settlement payment	840,500.00
	8/20/2014	PBF Liquidating Trust	Balance of 82% of BNPP Parties settlement payment, erroneously wired to PBF	25,600.00
	9/19/2014	Bilzin Sumberg Baena	82% of Fulbright & Jaworski LLP settlement payment	5,125,000.00
Notes				
1) Check #'s 11338 and 11348 are a transfer of funds to PBF for 18% of the settlement proceeds.				
2) Transaction was recorded on books after filing of 2nd quarter report.				
TOTAL				\$ 6,018,940.00

If any funds received this period have not been deposited into the bank account, provide details, including the payor, amount, explanation for holding deposit and anticipated deposit date.
