

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM DIVISION
www.flsb.uscourts.gov

IN RE:

PALM BEACH FINANCE PARTNERS, L.P.,
PALM BEACH FINANCE II, L.P.,

CASE NO. 09-36379-PGH
CASE NO. 09-36396-PGH
(Jointly Administered)

Debtors.

**LIQUIDATING TRUSTEE'S STATUS REPORT AND PROPOSED AGENDA FOR
PRETRIAL CONFERENCE HEARINGS SET FOR NOVEMBER 29, 2012**

Barry E. Mukamal, in his capacity as liquidating trustee ("*Liquidating Trustee*") for Palm Beach Finance Partners Liquidating Trust and Palm Beach Finance II Liquidating Trust, by and through undersigned counsel, files this status report regarding adversary proceedings currently set for pretrial conference on November 29, 2012.¹

Status

The Liquidating Trustee has filed over 150 adversary proceedings. To date, the Liquidating Trustee and his professionals have settled or otherwise resolved 79 of these adversary proceedings. As to some of these matters, the Liquidating Trustee is finalizing settlement documents or awaiting court approval in other jurisdictions.

The Liquidating Trustee expects that additional matters will ultimately be settled while a few matters will need to be litigated to an orderly conclusion. The pending matters and their current status is the following:

- (A) **Palm Beach Transferee Litigation**: This litigation consists of claw back claims against transferees of Palm Beach Finance Partners, L.P., Palm Beach Finance II, L.P.

¹ Two pretrial conferences are set for December 4, 2012.

(collectively, the “*Palm Beach Funds*”) or the entities or persons that managed the Palm Beach Funds (e.g., transferees of Palm Beach Capital Management, LLC). Attached as Exhibit 1.A is a list of pending lawsuits that (1) have not yet been settled or otherwise resolved or (2) settlement documentation is still pending. With respect to these matters, the Liquidating Trustee proposes that the Court enter an Order in the form of Exhibit 1.B that establishes filing and disclosure requirements for pretrial and trial. It is anticipated that over the next few months, many of these matters will be settled or resolved consensually.²

(B) **Vennes Transferee Litigation**: This litigation consists of claw back claims against transferees of Frank E. Vennes, Jr. or Metro Gem, Inc. Attached as Exhibit 2.A through 2.C is a list of pending lawsuits that (1) have not yet been settled or otherwise resolved; (2) settlement documentation is still pending or (3) approval by other courts is still pending. With respect to all of these matters, the Liquidating Trustee proposes that the Court enter an Order in the form of Exhibit 2.D that resets the pretrial conference to 90 days from November 29, 2012 and suspends any pretrial deadlines or disclosure requirements during such time period. The Liquidating Trustee requests this additional time so that he and his professionals, along with the PCI Trustee and his professionals, may continue their efforts to reach consensual resolutions with these remaining defendants prior to all parties proceeding with contested litigation.

(C) **M&I and Christopher Flynn**: This litigation consists of claw back and tort claims against BMO Harris Bank f/k/a M&I Marshall & Ilsley Bank and Christopher Flynn.

² The Liquidating Trustee’s counsel has shared this proposed order with opposing counsel for the defendants. Some defendants may request modification to the proposed dates for fact and expert discovery along with the timing of filing motions for summary judgment.

Currently pending is the defendants' motion to dismiss the Liquidating Trustee's amended complaint which will be fully briefed by November 30, 2012. The Liquidating Trustee proposes that the Court enter an Order in the form of Exhibit 3 that establishes filing and disclosure requirements for pretrial and trial. Counsel for the defendants has indicated that it does not consent to the form of proposed Order.

(D) **Receivership Defendants**: This litigation consists of claw back and tort claims against one or more defendants currently in receivership in the United States District Court for the District of Minnesota. Attached as Exhibit 4.A is a list of pending lawsuits. Pursuant to court order in those matters, litigation against these defendants is stayed. The Liquidating Trustee proposes that the Court enter an Order in the form of Exhibit 4.B that continues the pretrial conference in these matters for 180 days and suspends any pretrial deadlines or disclosure requirements during such time period. It is anticipated that the United States may move to dissolve the respective receivership estates in the coming months.

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was served on November 26, 2012, via the Court's Notice of Electronic Filing on those parties listed on the attached Exhibit 5, on November 26, 2012 via U.S. Mail on those parties listed on the service list attached as Exhibit 6 and via email upon Christopher Smith at Christopher.Smith@krys-global.com.

s/ Michael S. Budwick

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*Attorneys for Barry E. Mukamal,
Liquidating Trustee*

EXHIBIT 1A**PALM BEACH TRANSFEEE LITIGATION**

| AP | Adv No. | Defendant | Status | Answer Deadline |
|---|----------|---|---|-------------------------------|
| ABN AMRO Fund Services Bank (Cayman) Limited f/k/a Fortis Bank (Cayman) Limited and Agile Prime Strategies Fund, LP | 11-02860 | ABN AMRO Fund Services Bank (Cayman) Limited f/k/a Fortis Bank (Cayman) | Dismissed | N/A |
| | | Agile Prime Strategies Fund, LP | Mediation concluded | Answer filed |
| ABN AMRO Fund Services Bank and Agile | 11-02822 | Agile Prime Strategies Fund, LP | Mediation concluded | Answer filed |
| | | ABN AMRO Fund Services Bank (Cayman) Limited f/k/a Fortis Bank (Cayman) | Dismissed | N/A |
| Agile Performance Fund, LLC | 11-02858 | Agile Performance Fund LLC | Mediation concluded | Answer filed |
| Allegra, Vincent P. | 11-02803 | Allegra, Vincent P. | Default requested | 12/22/2011 |
| Alpha Evolving Manager Fund, LLC and Safra National Bank of New York | 11-02820 | Alpha Evolving Manager Fund, LLC | Default to be requested absent receipt of data from counsel | 4/30/2012 |
| | | Safra National Bank of New York | Default to be requested absent receipt of data from counsel | 4/30/2012 |
| Barbara S. Bluhm Revocable Trust and Barbara S. Bluhm | 11-02819 | Barbara S. Bluhm Revocable Trust | Settled (9019 Filed - 10/23/12) | N/A |
| | | Barbara S. Bluhm | | N/A |
| Barnett, Joel and Nancy | 11-02807 | Barnett, Joel | Matter to be dismissed | N/A |
| | | Barnett, Nancy | | N/A |
| Bluefin Multi Strategy Fund Spc | 11-02853 | Bluefin Multi Strategy Fund Spc | Settled (9019 not yet filed) | N/A |
| Bluefin Multi Strategy Fund Spc | 11-02874 | Bluefin Multi Strategy Fund Spc | Settled (9019 not yet filed) | N/A |
| Bought With a Price Ministries Intl and Goris | 11-02878 | Bought With a Price Ministries Intl | | 1/30/2012 |
| | | Robert Goris | Default to be requested | 1/30/2012 |
| Edison Fund Limited | 11-02854 | Edison Fund Limited | Settled (9019 not yet filed) | N/A |
| Edison Fund Limited and Santa Barbara II Fund Ltd. | 11-02869 | Edison Fund Limited | Settled (9019 not yet filed) | N/A |
| | | Santa Barbara II Fund Ltd. | Settled (9019 not yet filed) | N/A |
| Essex Fund Limited | 11-02871 | Essex Fund Limited | Settled (9019 not yet filed) | N/A |
| Fairfax Fund Limited | 11-02870 | Fairfax Fund Limited | Settled (9019 not yet filed) | N/A |
| Forrestal Portfolios LLC, et al. | 11-03039 | Forrestal Portfolios LLC | Informal settlement discussions ongoing | 11/29/2012 |
| | | Golden Gate VP Multi-Strategy Offshore Fund, Ltd. | Dismissed | N/A |
| | | Orion VP Absolute Return Fund, LP | Informal settlement discussions ongoing | 11/29/2012 |
| | | Golden Gate VP Multi-Strategy Fund, LP | Informal settlement discussions ongoing | 11/29/2012 |
| Karasel, LP | 11-02863 | Karasel, LP | Informal settlement discussions ongoing | 20 days after writtend demand |
| Karasel, LP | 11-02879 | Karasel, LP | Informal settlement discussions ongoing | 20 days after written demand |
| KBC Financial Products (Cayman Islands) Ltd. (Strategic Stable Return Fund II, L.P.) | 11-02836 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded; motion to dismiss pending | N/A |
| KBC Financial Products (Cayman Islands) Ltd. (Eden Rock Finance Fund LP) | 11-02829 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded; motion to dismiss pending | N/A |
| KBC Financial Products (Cayman Islands) Ltd. (Strategic Stable Return Fund (I.D.), L.P.) | 11-02830 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded; motion to dismiss pending | N/A |
| KBC Financial Products (Cayman Islands) Ltd. (Agile Safety Variable Fund, L.P.) | 11-02833 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded; motion to dismiss pending | N/A |
| KBC Financial Products (Cayman Islands) Ltd. and Agile Sky Alliance Fund, L.P. | 11-02825 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded; motion to dismiss pending | N/A |
| | | Agile Sky Alliance Fund, L.P. | Motion to dismiss pending; mediation to be scheduled | N/A |
| KBC Financial Products (Cayman Islands) Ltd. and Karasel II, L.P. (PBDI Transferee AP) | 11-03025 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded | Answer filed |
| | | Karasel II, L.P. | Informal settlement discussions ongoing | 20 days after written demand |

| AP | Adv No. | Defendant | Status | Answer Deadline |
|--|----------|--|--|--|
| KBC Financial Products (Cayman Islands) Ltd. and Karasel II, L.P. | 11-02827 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded; motion to dismiss pending | N/A |
| | | Karsel II, L.P. | Informal settlement discussions ongoing | 20 days after written demand |
| KBC Financial Products (Cayman Islands) Ltd. and Palm Beach Diversified Income, LP | 11-02824 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded; motion to dismiss pending | N/A |
| | | Palm Beach Diversified Income, LP | Complaint served | 8/17/2012 |
| KBC Financial Products (Cayman Islands) Ltd. and Stillwater Market Neutral Fund II, L.P. | 11-02823 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded; motion to dismiss pending | N/A |
| | | Stillwater Market Neutral Fund II, L.P. | Mediation concluded | 10 days after KBC motion to dismiss denied |
| KBC Financial Products (Cayman Islands) Ltd. (Agile Sky Alliance Fund, LP) | 11-02866 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded; motion to dismiss pending | N/A |
| KBC Financial Products (Cayman Islands) Ltd. and Karasel II, L.P. | 11-02868 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded; motion to dismiss pending | N/A |
| | | Karsel II, LP | Informal settlement discussions ongoing | 20 days after written demand |
| KBC Financial Products (Cayman Islands) Ltd. and Palm Beach Diversified Income, LP | 11-02867 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded; motion to dismiss pending | N/A |
| | | Palm Beach Diversified Income, LP | Complaint served | 8/17/2012 |
| KBC Financial Products (Cayman Islands) Ltd. and Stillwater Market Neutral Fund II, L.P. | 11-02865 | KBC Financial Products (Cayman Islands) Ltd. | Mediation concluded; motion to dismiss pending | N/A |
| | | Stillwater Market Neutral Fund II, L.P. | Mediation concluded | 10 days after KBC motion to dismiss denied |
| Mosaic Fund, L.P. | 11-02861 | Mosaic Fund, L.P. | Settled (9019 filed - 11/11/12) | N/A |
| Newman Family Revocable Trust dated December 11, 1998 and Gregory S. Newman | 11-02876 | Newman Family Revocable Trust dated December 11, 1998 | Mediation concluded | Answer Filed (1/31/12) |
| | | Newman, Gregory S. | | Answer Filed (1/31/12) |
| Nucleus Fund Ltd. | 11-02852 | Nucleus Fund Ltd. | Settled (9019 not yet filed) | N/A |
| Nucleus Fund Ltd. | 11-02873 | Nucleus Fund Ltd. | Settled (9019 not yet filed) | N/A |
| Ontario Partners II, L.P. | 11-02821 | Ontario Partners II, L.P. | Settled (9019 filed -11/13/12) | N/A |
| Ontario Partners, L.P. | 11-02806 | Ontario Partners, L.P. | Settled (9019 filed -11/13/12) | N/A |
| Ransom Performance Fund, L.P. | 11-02804 | Ransom Performance Fund, L.P. | Default requested | 12/22/2011 |
| Reich, Doug | 11-02810 | Reich, Doug | Default requested | 3/30/2012 |
| Shakti Fund Limited | 11-02872 | Shakti Fund Limited | Settled (9019 not yet filed) | N/A |
| United Ministries International | 11-02933 | United Ministries International | Settled (9019 filed - 11/13/12) | N/A |
| W Charitable Foundation, Inc. | 11-02862 | W Charitable Foundation | Mediation concluded | Answer Filed (1/25/12) |
| Walcheck Family Revocable Trust dated November 19, 1998, <i>et al.</i> | 11-02880 | Walcheck Family Revocable Trust dated November 19, 1998, | Mediation concluded | Answer Filed (1/25/12) |
| | | Walchek, Scott | | Answer Filed (1/25/12) |
| | | Walchek, Kelli | | Answer Filed (1/25/12) |
| Walchek Integrity L.P., <i>et al.</i> | 11-02864 | Walchek Integrity L.P. | Mediation concluded | Answer Filed (1/25/12) |
| | | Integrity Partners Investment Company, LLC | | Answer Filed (1/25/12) |
| | | Walchek, Scott | | Answer Filed (1/25/12) |
| | | Walchek, Kelli | | Answer Filed (1/25/12) |
| Walchek, Scott | 11-03038 | Walchek, Scott | Mediation concluded | Answer Filed (1/25/12) |

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In re:

Palm Beach Finance Partners, L.P. and
Palm Beach Finance II, L.P.,

Case No. 09-36379-BKC-PGH

Debtors.

Barry E. Mukamal, in his capacity as
Liquidating Trustee,

Adv. Case No. «Adv_No»-PGH

Plaintiff,

v.

«AP»;

«Defendant».

**ORDER SETTING FILING AND DISCLOSURE
REQUIREMENTS FOR PRETRIAL AND TRIAL**

The Court conducted a pretrial conference in this adversary proceeding on November 29, 2012. For the reasons stated on the record, which are incorporated here by reference, it is:

ORDERED as follows:

1. This Court's Order Setting Filing and Disclosure Requirements for Pretrial and Trial [ECF No. ____] ("***Initial Pretrial Order***"), is amended to the extent reflected in this Order, and shall otherwise remain in full force and effect.
2. To the extent not already done, the parties shall serve initial disclosures pursuant to *Fed. R. Civ. P.* 26(a)(1) on or before January 1, 2013.
3. All fact discovery shall be completed on or before August 15, 2013.
4. All expert reports shall be served on or before September 16, 2013. Any rebuttal expert reports shall be served on or before October 18, 2013.
5. All expert discovery shall be conducted during the period of November 1, 2013 through and including December 13, 2013.
6. All summary judgment motions shall be served and filed by no earlier than December 16, 2013 and no later than January 15, 2014.
7. The Pretrial Conference shall occur on February ____, 2014 at ____, at the United States Bankruptcy Court, Flagler Waterview Building, 1515 North Drive, 8th Floor – Courtroom A, West Palm Beach, FL 33401.
8. The deadline to file any papers referenced in Section 1(a) or 1(b) of the Initial Pretrial Order shall be 30 days from the date of this Order.
9. All other deadlines contained in the Initial Pretrial Order which are calculated therein by reference to the Pretrial Conference and are not otherwise amended by this Order shall remain in effect and shall be calculated in the same manner as provided for in the Initial Pretrial Order.

EXHIBIT 2A**VENNES PROFITEER LITIGATION**

| AP | Adv No. | Defendant | Status | Answer Deadline |
|--|----------|--|---|---|
| Alex, George | 11-03004 | Alex, George | Settled (9019 filed - 10/21/12) | N/A |
| Amiot, Darrel | 11-03028 | Amiot, Darrel | Pre-settlement document production and review | 10 days after written demand from Plaintiff |
| Anguish, Nancy Rodman AP | 11-02980 | Anguish, Nancy Rodman | Settled (9019 not yet filed) | N/A |
| The Ashton Revocable Living Trust and Marie Ashton | 11-02995 | Ashton Revocable Living Trust | Settled (9019 not yet filed) | N/A |
| Beacon Partners, Ltd. | 11-02945 | Beacon Partners, Ltd. | Settled (9019 not yet filed) | N/A |
| Bergman, John | 11-03000 | Bergman, John | Settlement negotiations ongoing | 11/30/2012 |
| Bierle, Don | 11-02964 | Bierle, Don | Settled (9019 not yet filed) | N/A |
| Bird, Jeffrey W. | 11-02986 | Bird, Jeffrey W. | Settled (9019 filed -- 10/19/12) | N/A |
| Brink Revocable Living Trust and John/Jane Doe | 11-03037 | Brink Revocable Living Trust Doe, John/Jane, Trustee of Brink Trust | Clerk's default entered (11/19/12) | 7/12/2012 |
| Caridad Corporation | 11-02946 | Caridad Corporation | Settled (9019 filed -- 11/20/12) | 7/12/2012 |
| Cosmos, Inc. | 11-02970 | Cosmos, Inc. | Scheduling mediation | N/A |
| Dalchow, Luke | 11-02960 | Dalchow, Luke | Document production and review | 10 days after written demand from Plaintiff |
| Dirks, Alan | 11-02974 | Dirks, Alan | Settled (9019 not yet filed) | Answer Filed (4/16/12) |
| Dunker, Russell | 11-02979 | Dunker, Russell | Mediation concluded without resolution | N/A |
| Fradenburg, Glen A. | 11-02856 | Fradenburg, Glen A. | Attempting to schedule mediation | Answer Filed (12/29/11) |
| Glint, Peter | 11-03005 | Glint, Peter | Pre-settlement document production and review; attempting to schedule mediation | Answer Filed (12/28/11) |
| Grace Consulting of Southeast Inc. | 11-02949 | Grace Consulting of Southeast Inc. | Mediation ongoing | 7/6/2012 |
| Grace Offerings, LLC | 11-02950 | Grace Offerings, LLC | Mediation continued | 10 days after written demand from Plaintiff |
| Greater Resource Development, LLC | 11-02951 | Greater Resource Development, LLC | Preparing default papers | 8/10/2012 |
| Greely, Larry | 11-03026 | Greely, Larry | Clerk's default entered (11/19/12) | 12/29/2011 |
| Lind, Ron | 11-03006 | Lind, Ron | Pre-settlement document production and review | 10 days after written demand from Plaintiff |
| Mansour, Joseph AP | 11-02987 | Mansour, Joseph | Settled (9019 filed - 11/20/12) | N/A |
| Mansour, Phillip AP | 11-02996 | Mansour, Phillip | Mediation ongoing | Answer Filed (8/13/12) |
| Mansour, Samuel AP | 11-02991 | Mansour, Samuel | Mediation ongoing | Answer Filed (8/13/12) |
| Marian Dunlap Revocable Trust AP | 11-03032 | Marian Dunlap Revocable Trust | Clerk's default entered (11/19/12) | 12/30/2011 |
| Marlyn Wolbert Trust AP | 11-02997 | Marlyn Wolbert Trust | Settled (9019 not yet filed) | 12/30/2011 |
| Marlys Wolbert Trust AP | 11-02998 | Marlys Wolbert Trust | Settled (9019 not yet filed) | N/A |
| Morgan Street Partners, LLC AP | 11-02957 | Morgan Street Partners, LLC | Settled (9019 not yet filed) | N/A |
| Murphy, Herbert AP | 11-02973 | Murphy, Herbert | Settled (9019 not yet filed) | N/A |
| Naegele, III, Robert O. AP | 11-02965 | Naegele, III, Robert O. | Settled (9019 not yet filed) | N/A |
| Parenteau, John AP | 11-02988 | Parenteau, John | Clerk's default entered (11/19/12) | 10 days after written demand from Plaintiff |

| AP | Adv No. | Defendant | Status | Answer Deadline |
|---|----------|--|--|---|
| Parker, Chuck AP | 11-02971 | Parker, Chuck | Attempting to schedule mediation | 2/24/2012 |
| Phil 419, LLC AP | 11-02953 | Phil 419, LLC | Settlement discussions ongoing | 10 days after written demand from Plaintiff |
| Plaza 1, Inc. AP | 11-02966 | Plaza 1, Inc. | Mediation continued | 10 days after written demand from Plaintiff |
| Rasmussen, Nathan AP | 11-03008 | Rasmussen, Nathan | Service not yet confirmed; Efforts to locate ongoing | 30 days after service |
| Rodman Capital Holdings, Ltd. AP | 11-02958 | Rodman Capital Holdings, Ltd. | Settled (9019 not yet filed) | N/A |
| Roelofs, Tom AP | 11-03009 | Roelofs, Tom | Settled (9019 not yet filed) | N/A |
| Roethle, Steve AP | 11-02976 | Roethle, Steve | Settlement discussions ongoing | N/A |
| Schneider, William AP | 11-02990 | Schneider, William | Mediation concluded without resolution | 10 days after written demand from Plaintiff |
| Shea, Patrick AP | 11-02982 | Shea, Patrick | Clerk's default entered (11/19/12) | 2/2/2012 |
| Silker, Sue AP | 11-03023 | Silker, Sue | Mediation concluded without resolution | 10 days after written demand from Plaintiff |
| Sleck, Bill AP | 11-02983 | Sleck, Bill | Settled (9019 filed - 11/20/12) | N/A |
| Sleck, Harvey AP | 11-03027 | Sleck, Harvey AP | Settled (9019 filed - 11/20/12) | N/A |
| Starr, Conrad AP | 11-02978 | Starr, Conrad | Pre-settlement document production and review | 10 days after written demand from Plaintiff |
| Stedman, Lee AP | 11-03001 | Stedman, Lee | Settled (9019 not yet filed) | N/A |
| Sterling Management, Inc. AP | 11-02972 | Sterling Management, Inc. | Settled (9019 filed - 11/13/12) | N/A |
| Sunny Day f/d/b/a Kandi Kourts, Inc. AP | 11-02952 | Sunny Day f/d/b/a Kandi Kourts, Inc. | Mediation concluded without resolution | Mot. Dismiss Pending (filed 4/26/12) |
| SWCHS Partners, LLC AP | 11-02954 | SWCHS Partners, LLC | Settlement discussions ongoing | 10 days after written demand from Plaintiff |
| Thomas P. Lowe Trust AP | 11-02993 | Thomas P. Lowe Trust Thomas P. Lowe | Settled (9019 filed -- 11/20/12) | N/A N/A |
| TLB-A, CRUT and Gary M. Harpst, TE AP | 11-03010 | TLB-A, CRUT Gary M. Harpst, TE | Settled (9019 filed -- 9/10/12) | N/A N/A |
| Unseth, Einar AP | 11-02959 | Unseth, Einar | Settled (9019 filed -- 9/21/12) | N/A |
| Vennes, Colby AP | 11-02947 | Vennes, Colby | Pre-settlement document production and review | 10 days after written demand from Plaintiff |
| Vennes, Denley AP | 11-02948 | Vennes, Denley | Pre-settlement document production and review | Answer Filed (4/24/12) |
| Vennes, Greg AP | 11-02967 | Vennes, Greg | Pre-settlement document production and review; mediation continued | 10 days after written demand from Plaintiff |
| Vennes, Norma AP | 11-02968 | Vennes, Norma | Settled at mediation subject to financial disclosures (9019 not yet filed) | N/A |
| Webster, Chuck AP | 11-02985 | Webster, Chuck | Mediation continued | 10 days after written demand from Plaintiff |
| Wipf, Ronald AP | 11-02962 | Wipf, Ronald | Settled at mediation subject to financial disclosures | N/A |
| Wolbert, Mark AP | 11-02994 | Wolbert, Mark | Settled (9019 not yet filed) | N/A |
| Wolbert, Rich AP | 11-02992 | Wolbert, Rich | Settled at mediation subject to financial disclosures (9019 not yet filed) | N/A |

EXHIBIT 2B**VENNES DONATION LITIGATION**

| AP | Adv No. | Defendant | Status | Answer Deadline |
|---|----------|--|---|---|
| Bethany Fellowship, Inc. | 12-01265 | Bethany Fellowship, Inc. | Settled (9019 not yet filed) | N/A |
| Bread of Life Pentacostal Church, <i>et al.</i> | 11-02942 | From, Roger | Dismissing without prejudice | N/A |
| | | Hagen, Reverend Carolyn | | |
| | | Hagen, David W. | | |
| | | Tribble, James H. | Clerk's default entered (11/19/12) | 6/21/2012 |
| | | Tribble, Barbara | | 6/21/2012 |
| Church on the Green, <i>et al.</i> | 12-01264 | Church on the Green, <i>et al.</i> | Settled (9019 not yet filed) | N/A |
| CitySites Urban Media, Inc. <i>et al.</i> | 11-03022 | Billy Graham Center, <i>et al.</i> | Dismissed (1/31/12) | N/A |
| | | CitySites Urban Media, Inc. | Dismissed (8/6/12) | N/A |
| | | Crown Financial Ministries, Inc. | Settled (9019 not yet filed) | N/A |
| | | Desiring God Ministries | Dismissed (1/31/12) | N/A |
| | | | | 10 days after written demand from Plaintiff |
| | | Great Commission Foundation, Inc. | Mediation scheduled (12/11/12) | |
| | | International Ministerial Fellowship | Dismissed (5/16/12) | N/A |
| | | | | 10 days after written demand from Plaintiff |
| | | KidsFirst Scholarship Fund of Minnesota | Settlement discussions ongoing | |
| | | Masterworks of Minneapolis, Inc. | Settled (9019 not yet filed) | N/A |
| | | Metro Hope Ministries, Inc. | Settled (9019 not yet filed) | N/A |
| | | | | |
| | | Minnesota Teen Challenge, Inc. | Settled and Dismissed (10/18/12) | N/A |
| | | New Life Family Services | Settled (9019 Filed - 11/13/12) | N/A |
| | | North Dakota Teen Challenge, Inc., <i>et al.</i> | Dismissed (8/6/12) | N/A |
| | | Northwestern College | Dismissed (3/27/12) | N/A |
| | | Prison Fellowship Ministries | Settled (9019 Filed - 11/13/12) | N/A |
| | | | | 10 days after written demand from Plaintiff |
| | | Seg-Way Ministries | Mediation Scheduled (12/11/12) | |
| | | Smithtown Gospel Tabernacle, Inc. | Settled (9019 not yet filed) | N/A |
| | | T-Net International | Settled (9019 not yet filed) | N/A |
| Father's Heart - A Ranch for Children, Inc. | 11-02939 | Father's Heart - A Ranch for Children, Inc. | Settled (9019 filed - 11/13/12) | N/A |
| | | | | |
| Fidelis Foundation | 11-03030 | Fidelis Foundation | Mot. Dismiss pending; mediation ongoing | Mot. Dismiss Pending (filed 1/31/12) |
| First Baptist Church of Tequesta, Inc. | 11-02935 | First Baptist Church of Tequesta, Inc. | Settled (9019 filed - 9/13/12) | N/A |
| Garden Community Development Corporation | 11-02977 | Garden Community Development Corporation | Clerk's default entered (11/19/12) | 12/29/2011 |
| Greater Minneapolis Daycare Association | 11-02963 | Greater Minneapolis Daycare Association | Pre-settlement document production and review | 10 days after written demand from Plaintiff |
| His Voice Ministries Inc. | 11-02937 | His Voice Ministries Inc. | Settled (9019 filed - 9/12/12) | N/A |
| Make Old Things New, Inc. AP | 11-02936 | Make Old Things New, Inc. | Settled (9019 filed - 11/13/12) | N/A |
| MN Military Family Foundation | 11-02941 | Minnesota Military Family Foundation | Settled (9019 filed - 9/13/12) | N/A |
| | | | | 10 days after written demand from Plaintiff |
| National Christian Foundation AP | 11-02940 | National Christian Foundation | Mediation concluded without resolution | |
| North Central University | 12-01263 | North Central University | Settled (9019 not yet filed) | N/A |
| Redeemer Bible Church | 12-01267 | Redeemer Bible Church | Settled (9019 filed - 10/19/12) | N/A |
| Southwest Christian High School, Inc. | 12-01266 | Southwest Christian High School, Inc. | Settled (9019 not yet filed) | N/A |
| Southwest Key Programs, Inc. AP | 11-02944 | Southwest Key Programs, Inc. | Settled (9019 filed - 9/12/12) | N/A |
| West Lakes Assembly of God AP | 11-02938 | West Lakes Assembly of God | Settled at mediation subject to financial disclosures | N/A |

EXHIBIT 2C**OTHER VENNES TRANSFEREE LITIGATION**

| AP | Adv No. | Defendant | Status | Answer Deadline |
|---|----------|--------------------------------------|---|------------------------|
| Bachmann, Michelle, Bachmann for Congress, and Bachmann Minnesota Victory Committee | 11-03029 | Bachmann, Michelle | Settled (9019 filed - amended 9019 to be filed) | N/A |
| | | Bachmann for Congress | | N/A |
| | | Bachmann Minnesota Victory Committee | | N/A |
| Rogers, W. David, Jr. and Duncan B. Dowling, III AP | 12-01847 | Rogers, W. David, Jr. | Pre-settlement document production and review; scheduling mediation | Answer Filed (9/24/12) |
| | | Rogers, Jennifer Peed | | |
| | | Dowling, Duncan B., III | | |
| | | Dowling, Sally A. Lueck | | |

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
PALM BEACH DIVISION
www.flsb.uscourts.gov

In re:

Palm Beach Finance Partners, L.P. and
Palm Beach Finance II, L.P.,

Case No. 09-36379-BKC-PGH

Debtors.

Barry E. Mukamal, in his capacity as
Liquidating Trustee,

Adv. Case No. «Adv_No»-PGH

Plaintiff,

v.

«AP»,

«Defendant».

ORDER SETTING PRETRIAL CONFERENCE

The Court conducted a pretrial conference in this adversary proceeding on November 29, 2012. For the reasons states on the record, which are incorporated here by reference, it is:

ORDERED as follows:

1. All deadlines set forth in this Court's Order Setting Filing and Disclosure Requirements for Pretrial and Trial are suspended unless otherwise ordered by the Court.
2. The pretrial conference on this matter is continued to March ____, 2013 at ____ at 1515 North Flagler Drive, Room 801 Courtroom A, West Palm Beach.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM DIVISION
www.flsb.uscourts.gov

IN RE:

PALM BEACH FINANCE PARTNERS, L.P.,
PALM BEACH FINANCE II, L.P.,

Debtors.

CASE NO. 09-36379-PGH
CASE NO. 09-36396-PGH
(Jointly Administered)

BARRY E. MUKAMAL, IN HIS
CAPACITY AS LIQUIDATING TRUSTEE
OF THE PALM BEACH FINANCE
PARTNERS LIQUIDATING TRUST AND
PALM BEACH FINANCE II
LIQUIDATING TRUST;

Adv. Case No. 11-3015-PGH

Plaintiff,

v.

BMO HARRIS BANK N.A. AS SUCCESSOR
BY MERGER TO M&I MARSHALL & ILSLEY
BANK AND CHRISTOPHER FLYNN;

Defendants.

ORDER SETTING FILING AND DISCLOSURE

REQUIREMENTS FOR PRETRIAL AND TRIAL

The Court conducted a pretrial conference in this adversary proceeding on November 29, 2012. For the reasons stated on the record, which are incorporated here by reference, it is:

ORDERED as follows:

1. This Court's Order Setting Filing and Disclosure Requirements for Pretrial and Trial [ECF No. ____] ("*Initial Pretrial Order*"), is amended to the extent reflected in this Order, and shall otherwise remain in full force and effect.
2. To the extent not already done, the parties shall serve initial disclosures pursuant to *Fed. R. Civ. P.* 26(a)(1) on or before January 1, 2013.
3. All fact discovery in this matter shall be conducted during the period of January 15, 2013 through July 15, 2013.
4. Any mediation shall be completed by no later than June 3, 2013.
5. All expert reports shall be served on or before July 15, 2013. Any rebuttal expert reports shall be served on or before August 15, 2013.
6. All expert discovery shall be conducted during the period of August 19, 2013 through and including September 23, 2013.
7. All summary judgment motions shall be served and filed by no earlier than September 30, 2013 and no later than October 31, 2013.
8. The Pretrial Conference shall occur on November ____, 2013 at ____, at the United States Bankruptcy Court, Flagler Waterview Building, 1515 North Drive, 8th Floor – Courtroom A, West Palm Beach, FL 33401.
9. The deadline to file any papers referenced in Section 1(a) or 1(b) of the Initial Pretrial Order shall be 30 days from the date of this Order.

10. All deadlines contained in the Initial Pretrial Order which are calculated therein by reference to the Pretrial Conference and are not otherwise amended by this Order shall remain in effect and shall be calculated in the same manner as provided for in the Initial Pretrial Order.

EXHIBIT 4A**RECEIVERSHIP LITIGATION**

| AP | Adv No. | Defendant | Status | Answer Deadline |
|--|----------|--|---|-----------------|
| Metro Gem, Inc. and Frank E. Vennes, Jr. | 11-03041 | Metro Gem, Inc. | Case stayed by MN District Judge Montgomery | N/A |
| | | Vennes, Jr., Frank E. | | N/A |
| Nationwide International, Resources, Inc., <i>et al.</i> | 11-02857 | Nationwide International Resources, Inc. | No longer in receivership | 12/22/2011 |
| | | Enchanted Family Buying Company | Case stayed by MN District Judge Montgomery | N/A |
| | | Catain, Michael | Case stayed by MN District Judge Montgomery | N/A |
| | | Reynolds, Larry, a/k/a Larry Reservitz | | |
| | | | No longer in receivership | 12/22/2011 |
| Thomas J. Petters Family Foundation | 12-01261 | Thomas J. Petters Family Foundation | Case stayed by MN District Judge Montgomery | N/A |

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
PALM BEACH DIVISION
www.flsb.uscourts.gov

In re:

Palm Beach Finance Partners, L.P. and
Palm Beach Finance II, L.P.,

Case No. 09-36379-BKC-PGH

Debtors.

Barry E. Mukamal, in his capacity as
Liquidating Trustee,

Adv. Case No. «Adv_No»-PGH

Plaintiff,

v.

«AP»,

«Defendant».

ORDER SETTING PRETRIAL CONFERENCE

The Court conducted a pretrial conference in this adversary proceeding on November 29, 2012. For the reasons stated on the record, which are incorporated here by reference, it is:

ORDERED as follows:

1. All deadlines set forth in this Court's Order Setting Filing and Disclosure Requirements for Pretrial and Trial are suspended unless otherwise ordered by the Court.
2. The pretrial conference on this matter is continued to June ____, 2013 at ____
at 1515 North Flagler Drive, Room 801 Courtroom A, West Palm Beach.

Mailing Information for Case 09-36379-PGH**Electronic Mail Notice List**

The following is the list of **parties** who are currently on the list to receive email notice/service for this case.

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