### UNITED STATED BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA WEST PALM BEACH DIVISION www.flsb.uscourts.gov

PALM BEACH FINANCE PARTNERS, L.P., PALM BEACH FINANCE II, L.P.,

CASE NO. 09-36379-EPK CASE NO. 09-36396-EPK (Jointly Administered)

Debtors.

IN RE:

\_\_\_\_\_

# LIQUIDATING TRUSTEE'S MOTION FOR COURT ORDER AUTHORIZING CONTINUED EMPLOYMENT

Barry E. Mukamal, in his capacity as liquidating trustee ("Trustee") of the Palm Beach Finance Partners Liquidating Trust and Palm Beach Finance II Liquidating Trust ("PBF Liquidating Trusts"), files this motion to authorize the continued employment of Meland Russin & Budwick, P.A. ("MR&B") and states as follows:

### I. General Background of PBF Bankruptcy Case

- 1. On November 30, 2009, Palm Beach Finance Partners, L.P. ("*PBF I*") filed its voluntary petition under Chapter 11 of the U.S. Bankruptcy Code. [ECF No. 1]. On December 1, 2009, this case was jointly administered with the estate of *In re Palm Beach Finance II, L.P.*, Case No. 09-36396-PGH ("*PBF II*," and together with PBF I, the "*Debtors*"). [ECF No. 19].
- 2. On January 28, 2010, the Court entered the Agreed Order Directing Appointment of Chapter 11 Trustee and Denying United States Trustee's Motion to Convert Cases to Cases under Chapter 7. [ECF No. 100].
- 3. On January 29, 2010, the United States Trustee appointed the Trustee as the chapter 11 trustee of both Debtors. [ECF No. 107].

4. The Trustee has employed MR&B as his attorneys in these bankruptcy cases and related contested matters and adversary proceedings, as approved by the Court (including) on February 12, 2010. [See e.g., ECF No. 121].

5. On October 21, 2010, the Court entered its Order Confirming Second Amended Plan of Liquidation [ECF No. 444], creating the Palm Beach Liquidating Trusts and appointing Barry E. Mukamal as the Trustee. MR&B serves as counsel for the Trustee on behalf of the Palm Beach Liquidating Trusts.

### II. General Background of PCI Bankruptcy Case

- 6. In October 2008, Petters Company, Inc. and certain affiliated entities filed for chapter 11 bankruptcy in the U.S. Bankruptcy Court for the District of Minnesota ("Petters Bankruptcy Case(s)"). Thereafter, the Petters Bankruptcy Cases were jointly administered and then (other than one of the cases) substantively consolidated. [ECF Nos. 21; 2098].
- 7. On December 24, 2008, Douglas Kelley ("*Trustee Kelley*") was appointed as chapter 11 bankruptcy trustee for the Petters Bankruptcy Cases. [ECF No. 114]. On November 21, 2008, the Office of the U.S. Trustee appointed an Official Committee of Unsecured Creditors in the Petters Bankruptcy Cases, of which the Trustee has served as a member for a number of years.
- 8. On January 15, 2016, the Trustee, Trustee Kelley and certain other co-plan proponents caused a chapter 11 plan of liquidation ("*Petters Plan*") and a disclosure statement ("*Petters Disclosure Statement*") to be filed in the Petters Bankruptcy Cases. [ECF Nos. 3078; 3079].
- 9. On April 15, 2016, the U.S. Bankruptcy Court for the District of Minnesota entered Findings of Fact, Conclusions of Law and Order Confirming the Second Amended

Chapter 11 Plan of Liquidation Dated April 8, 2016 ("Petters Confirmation Order"), which confirmed the Petters Plan. [ECF Nos. 3263; 3305].

- 10. As more specifically set forth in the Petters Plan, the PCI Liquidating Trust was created with the authority to (among other things) hold and prosecute certain adversary proceedings and contested matters. The Trustee, solely in his capacity as Trustee, is a member of the PCI Liquidating Trust Committee.
- 11. The Trustee has filed the Petters Plan and the Petters Confirmation Order in this Bankruptcy Case, under cover of a Notice of Filing. [ECF No. 2873].
- 12. Pursuant to the Petters Confirmation Order, the Palm Beach Finance Partners Liquidating Trust has an allowed claim in the amount of 100% of its fraud claims calculated in accordance with applicable law on a cash-on-cash basis in the amount of \$85,987,311. Similarly, the Palm Beach Finance II Liquidating Trust holds an allowed claim for 100% of its fraud claims calculated in accordance with applicable law on a cash-on-cash basis in the amount of \$565,755,364. In addition, the PBF Liquidating Trusts hold § 502(h) claims in the aggregate amount of \$5,103,100. The PBF Liquidating Trusts have received interim distributions pursuant to the Petters Confirmation Order. [See e.g. ECF No. 2962]. Any claims that have been or could be asserted by the PCI Liquidating Trust against the PBF Liquidating Trusts were resolved with finality pursuant to the Petters Confirmation Order.

### III. General Background of JPMorgan Adversary Proceedings

13. On October 10, 2010, complaints were filed styled *Kelley et al. v. JPMorgan Chase & Co., et al*, adversary proceedings (Adv. Nos. 10-4443, 10-4444, 10-4445, Bankr. D. Minn.) ("*JPMC Adversaries*").

Trustee for The PCI Liquidating Trust ("PCI Liquidating Trustee") on behalf of Petters Company, Inc. and Petters Group Worldwide, LLC and on behalf of the PCI Liquidating Trust; Randall L. Seaver, as Chapter 7 Trustee ("Petters Capital Trustee") on behalf of Petters Capital, LLC and its bankruptcy estate; and John R. Stoebner, as Chapter 7 Trustee ("Polaroid Trustee") on behalf of Polaroid Corporation and Polaroid Consumer Electronics, LLC, Polaroid Holding Company, Polaroid Capital, LLC, Polaroid Latin America I Corporation, Polaroid Asia Pacific LLC, Polaroid International Holding LLC, Polaroid New Bedford Real Estate, LLC, Polaroid Norwood Real Estate, LLC, and Polaroid Waltham Real Estate, LLC and their respective bankruptcy estates.

### IV. Requested Relief

- 15. The PCI Liquidating Trustee, the Petters Capital Trustee and the Polaroid Trustee have requested that MR&B represent them as special counsel solely in their capacities as Trustees in the JPMC Adversaries with respect to a potential fee dispute with Richard Drubel, Esq. and the law firm of Boies Schiller Flexner LLP. MRB's role will be to resolve through negotiation or litigation (if necessary) the amount of fees, including but not limited to contingency fees, claimed by and due to Drubel and Boies Schiller.
- 16. The PCI Liquidating Trustee, the Petters Capital Trustee and the Polaroid Trustee as well as MR&B have executed a legal representation agreement ("*Retention Agreement*"). See Exhibit A. The Agreement provides that MR&B's special counsel retention is contingent upon this Court's approval as well as the approval of the Minnesota Bankruptcy Court. Fees for services to be paid to MR&B as special counsel to the PCI Liquidating Trustee, the Petters

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Capital Trustee and the Polaroid Trustee shall be the responsibility of the PCI Liquidating

Trustee and the Polaroid Trustee.

17. Attached as Exhibit B is the Supplemental Affidavit, which provides in pertinent

part that MR&B has been engaged to provide the services set forth in the Retention Agreement

for the PCI Liquidating Trustee, the Petters Capital Trustee and the Polaroid Trustee. The

Supplemental Affidavit further states that, notwithstanding this engagement, MR&B continues to

neither hold nor represent any interest adverse to this bankruptcy estate in the matters upon

which it is to be employed, is a "disinterested person" as that term is defined by 11 U.S.C.

§§101(14) and 327(a), and its continued employment would be in the best interest of the estate

and its creditors.

18. Based on the above and attached, the Trustee requests that this Court enter an

Order authorizing the continued employment of MR&B.

WHEREFORE, the Liquidating Trustee requests that the Court grant this Motion, enter

an order substantially in the form as in the attached Exhibit C, authorize the continued

employment of MR&B, and grant such other and further relief as this Court deems just and

proper.

[REMAINDER OF PAGE LEFT INTENTIONALLY BLANK]

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### **CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a true and correct copy of the foregoing was served on December 11, 2017, via the Court's Notice of Electronic Filing upon the Registered Users listed on the attached Exhibit 1 and via Regular U.S. Mail upon the parties listed on the Court's Manual Notice List attached as Composite Exhibit 2, the Court's Matrices in Case No. 09-36379-BKC-EPK and Case No. 09-36396-BKC-EPK attached as Composite Exhibit 3<sup>1</sup>, those additional addresses set forth on Composite Exhibit 4.

s/ Michael S. Budwick
Michael Budwick, Esquire
Florida Bar No. 938777
mbudwick@melandrussin.com
MELAND RUSSIN & BUDWICK, P.A.
3200 Southeast Financial Center
200 South Biscayne Boulevard
Miami, Florida 33131
Telephone: (305) 358-6363
Telecopy: (305) 358-1221
Attorneys for Barry E. Mukamal,
Liquidating Trustee

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<sup>1 &</sup>quot;ADDL" means these additional parties served as a courtesy. See **Composite Exhibit 4**.

<sup>&</sup>quot;BAD" means that it is a known bad address; hence, no service by mail.

<sup>&</sup>quot;DUP" means that the address appears more than once on this exhibit and is only being served one time by mail.

<sup>&</sup>quot;INC" means that the Matrix contains an incomplete addresses; hence, no service by mail.

<sup>&</sup>quot;NEF" means that service was made by Notice of Electronic Filing as set forth on **Exhibits 1** and is not being additionally served by mail.

<sup>&</sup>quot;NNR" means no notice is required. Examples are professionals retained.

<sup>&</sup>quot;PBFP" means that entity appears on both matrices and only being served once.

<sup>&</sup>lt;sup>1</sup> See footnote 1.

MICHAEL S. BUDWICK mbudwick@melandrussin.com

November 21, 2017

### Via Electronic Mail and U.S. Mail

Douglas A. Kelley, as Liquidating Trustee for The PCI Liquidating Trust ("*PCI Liquidating Trustee*") on behalf of Petters Company, Inc. and Petters Group Worldwide, LLC and on behalf of the PCI Liquidating Trust 431 S. 7th St., Suite 2530 Minneapolis, MN 55415 Randall L. Seaver, as Chapter 7 Trustee ("Petters
Capital Trustee") on behalf of Petters Capital,
LLC and its bankruptcy estate
12400 Portland Avenue S.
Burnsville, MN 55337

John R. Stoebner, as Chapter 7 Trustee ("Polaroid Trustee") on behalf of Polaroid Corporation and Polaroid Consumer Electronics, LLC, Polaroid Holding Company, Polaroid Capital, LLC, Polaroid Latin America I Corporation, Polaroid Asia Pacific LLC, Polaroid International Holding LLC, Polaroid New Bedford Real Estate, LLC, Polaroid Norwood Real Estate, LLC, and Polaroid Waltham Real Estate, LLC and their respective bankruptcy estates

120 South Sixth Street, Suite 2500

Minneapolis, MN 55402

### **LEGAL REPRESENTATION AGREEMENT**

Re: Fee negotiation/litigation with Richard Drubel and Boies Schiller Flexner LLP, Adv. Nos. 10-4443, 10-4444 and 10-4445 (Bankr. D. Minn.)

### Dear Gentlemen:

We are pleased to confirm that each of you in your respective capacities as PCI Liquidating Trustee, Petters Capital Trustee and Polaroid Trustee have engaged Meland Russin & Budwick, P.A. ("*MRB*" or the "*Firm*") to perform the legal services described herein. MRB's retention is pursuant to the terms of this agreement ("*Agreement*").

We have found that clients generally appreciate a clear statement and agreement regarding the services that we will perform and the basis upon which they will be expected to

EXHIBIT A



pay for these services. This letter sets forth our understanding as to the nature and scope of the services we have agreed to render, the amount of our fees for those services, the manner in which our fees will be determined, and the terms on which we will be paid. This letter is not a guaranty on the outcome of your matter and because of the uncertainty of legal proceedings, the interpretation and changes in the law and other unknown factors, the Firm cannot predict the outcome of any case.

- 1. Nature of Legal Service and Scope of Representation. You have engaged the Firm to represent you solely in your capacities as Trustees in the JPMC Adversaries<sup>1</sup> with respect to a potential fee dispute with Richard Drubel, Esq. ("Drubel") and the law firm of Boies Schiller Flexner LLP ("Boies Schiller"). MRB's role will be to resolve through negotiation or litigation (if necessary) the amount of fees, including but not limited to contingency fees, claimed by and due to Drubel and Boies Schiller. The Firm expects to provide formal updates to each of you contemporaneously as appropriate. The attorneys at MRB who will have primary responsibility for this role will be Michael Budwick and Zaharah Markoe.
- 2. <u>No Guaranty</u>. The Firm agrees to provide conscientious, competent and diligent services and at all times will seek to achieve solutions which are just and reasonable for you. However, because of the uncertainty of legal proceedings, the interpretation and changes in the law and many unknown factors, attorneys cannot and do not warrant, predict or guarantee results or the final outcome of any case.
- 3. <u>Fee for Services</u>. The Firm will charge for our services on the basis of our standard hourly rates, as in effect from time to time, based on the time records kept by us. It is our practice to charge for actual time expended on your behalf, but not less than .1 hours per telephone call or other service. Our hourly rates at the present time for those persons who we anticipate working on your behalf are as follows:

Michael Budwick	\$675
Solomon Genet	\$545
Zaharah Markoe	\$475
Joseph Wasserkrug	\$290
Paralegals	\$150 - \$230

These rates may adjust in January of each year and new rates may apply thereafter. The Firm will request the prior approval of the PCI Liquidating Trust, the Polaroid Trustee and the Petters Capital Trustee, before any other individuals not listed above provide services with respect to this engagement.

4. <u>Retainer</u>. The Firm does not request a retainer.

<sup>&</sup>lt;sup>1</sup> Kelley et al. v. JPMorgan Chase & Co., et al, adversary proceedings (Adv. Nos. 10-4443, 10-4444, 10-4445, Bankr. D. Minn.) ("JPMC Adversaries").



- 5. <u>Costs</u>. In connection with our engagement, we anticipate that certain expenses may be incurred and advanced by us on your behalf. These expenses may include, but are not limited to, our actual costs for expenses such as filing fees, out of town travel expenses, delivery charges, special postage (overnight courier services, express mail, certified mail, etc.), and photocopies. All charges for costs will be in compliance with applicable governing authority.
- 6. <u>Payment of Fees and Costs.</u> Bills will be rendered for the time and expenses incurred on your behalf, and you are each responsible for payment solely in your respective capacities as PCI Liquidating Trustee, Petters Capital Trustee and Polaroid Trustee.
  - a) Fees and Costs will be set forth in a single monthly invoice to be submitted no later than the 20<sup>th</sup> day of the month for the previous month, to be payable by the Polaroid Trustee and by the PCI Liquidating Trust in accordance with the Joint Reimbursement and Recovery Agreement as amended.
  - b) All invoices shall include all services and expenses, with a notation on the cover letter as to the amount payable by the PCI Liquidating Trust and the Polaroid Trustee.
  - c) The Firm will comply with the fee and billing procedures established by the PCI Liquidating Trust and submit all invoices to Robert Fishman for his review and comments.
  - d) The fees to be paid by the Polaroid estate will be subject to Bankruptcy Court approval. The Polaroid Trustee will draft and then file the requisite fee application(s) after the review and adjustments (if any) by Robert Fishman for the months to be included in the fee application.
  - e) Any travel must be pre-approved by the PCI Liquidating Trust, Petters Capital Trustee and Polaroid Trustee.
- 7. Records Retention. In the course of representing you, it is likely that records and documents (originals and copies) will come into our possession and numerous additional documents will be generated by us. Naturally, you may examine any written materials in our files at any time we agree prior to the termination of our representation, but you acknowledge that all of our work product is owned by us. Upon the termination of our representation in connection with this engagement, we will retain our files for at least two years, after which any written materials not returned to you may be destroyed by us. Your execution of this agreement constitutes your consent to this procedure.

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Douglas A. Kelley Randall L. Seaver John R. Stoebner November 21, 2017 Page 4



8. <u>Commencement of Representation</u>. If this Agreement is acceptable, please acknowledge your understanding and agreement by signing, dating and returning a copy of this Agreement to us. The representation will commence upon receipt of this executed Agreement

However, the representation is expressly contingent on approval by the Bankruptcy Court in *In re Palm Beach Finance Partners*, *L.P.*, Case No. 09-36379-EPK (jointly administered), U.S. Bankruptcy Court for the S.D. Florida ("*PBF Bankruptcy Case*"). The Firm will seek approval of this representation in the PBF Bankruptcy Case promptly after receiving the executed Agreement.

In addition, this representation is contingent upon the Polaroid Trustee and the Petters Capital Trustee receiving approval by the Minnesota Bankruptcy Court.

- Qonflicts of Interest. As you are aware, the Firm represents Barry Mukamal, as Liquidating Trustee of the Palm Beach Liquidating Trusts in the *In re Palm Beach Finance Partners, L.P.*, Case No. 09-36379-PGH (jointly administered), U.S. Bankruptcy Court for the S.D. Florida ("*PBF Bankruptcy Case*") and a member of the PCI Liquidating Trust Committee. We are also special counsel serving as oversight counsel for the PCI Liquidating Trust. We perceive no conflict as to MRB's retention pursuant to this Agreement based on either representation, and your execution below reflects your agreement. Moreover, the Firm (1) does not currently represent any person or entity directly adverse to any of you individually or in your representative capacities, the PCI Liquidating Trust, the Petters Capital estate or the Polaroid estate, including but not limited to parties to the JPMC Adversaries; and (2) will not represent any person or entity directly adverse to any of the PCI Liquidating Trust, the Petters Capital estate or the Polaroid estate without first obtaining your informed, written consent.
- 10. <u>Termination</u>. You may terminate the Firm's representation at any time, but the provisions of this Agreement related to payment and collection of fees and costs will not terminate. The Firm will have the same right to terminate its representation, subject to the Firm's obligation to give you reasonable notice to arrange other representation.
- 11. <u>Waiver</u>. A party's failure to insist on compliance or enforcement of any provision of this Agreement shall not affect the validity or enforceability or constitute a waiver of future enforcement of that provision or of any other provision of this Agreement by that party or any other party.
- 12. <u>Amendments</u>. This Agreement may be amended at any time by mutual consent of the parties, with any such amendment to be unenforceable unless in writing, signed by the Firm and you.



- 13. <u>Applicable Law</u>. This Agreement shall be governed for all purposes by the laws of the State of Minnesota. If any provision of this Agreement is declared void, such provision shall be deemed severed from this Agreement, which shall otherwise remain in full force and effect.
- 14. <u>Jurisdiction and Venue</u>, Any dispute arising from or relating to this Agreement shall be resolved by the Minnesota Bankruptcy Court.

I assure you that we shall make every effort to perform our services in a prompt and efficient manner in order to achieve a just result for the creditors of the estates each of you administers.

Sincerely,

////// Michael Budwick

Meland Russin & Budwick, P.A. is retained on the terms and conditions described above.

REVIEWED, ACKNOWLEDGED, AGREED-TO AND ACCEPTED on November 29, 2017.

Douglas A Kelley, solely in his capacity as PCI Liquidating Trustee with the approval of the PCI Liquidating Trust Committee as set forth in Section 8.17 of the Plan.

Randall L. Seaver, solely in his capacity as Chapter 7 Trustee on behalf of Petters Capital, LLC and its bankruptcy estate



- 13. Applicable Law. This Agreement shall be governed for all purposes by the laws of the State of Minnesota. If any provision of this Agreement is declared void, such provision shall be deemed severed from this Agreement, which shall otherwise remain in full force and effect.
- 14. <u>Jurisdiction and Venue</u>. Any dispute arising from or relating to this Agreement shall be resolved by the Minnesota Bankruptcy Court.

I assure you that we shall make every effort to perform our services in a prompt and efficient manner in order to achieve a just result for the creditors of the estates each of you administers.

Sincerely,

Michael Budwick

Meland Russin & Budwick, P.A. is retained on the terms and conditions described above.

REVIEWED, ACKNOWLEDGED, AGREED-TO AND ACCEPTED on November\_\_\_, 2017.

Douglas A. Kelley, solely in his capacity as PCI Liquidating Trustee with the approval of the PCI Liquidating Trust Committee as set forth in Section 8.17 of the Plan.

Randall L. Seaver, solely in his capacity as Chapter 7 Trustee on behalf of Petters Capital,

LLC and its bankruptcy estate



John R. Stoebner, solely in his capacity as Chapter 7 Trustee on behalf of Polaroid

Corporation and Polaroid Consumer Electronics, LLC,

Polaroid Holding Company,

Polaroid Capital, LLC,

Polaroid Latin America I Corporation,

Polaroid Asia Pacific LLC,

Polaroid International Holding LLC,

Polaroid New Bedford Real Estate, LLC,

Polaroid Norwood Real Estate, LLC, and

Polaroid Waltham Real Estate, LLC and their

respective bankruptcy estates

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA WEST PALM BEACH DIVISION www.flsb.uscourts.gov

In re:	Chapter 11		
PALM BEACH FINANCE PARTNERS, L.P., PAL BEACH FINANCE II, L.P.,		Case No.: 09-36379-EPK Case No.: 09-36396-EPK (Jointly Administered)	
Debtors.		/	
	SUPPLEM		
STATE OF FLORIDA	)	) ss:	
COUNTY OF MIAMI-DADE	)	, 55.	•

Michael S. Budwick, being duly sworn, says:

- 1. I am an attorney admitted to practice in the State of Florida, the United States
  District Court for the Southern District of Florida and qualified to practice in the U.S.
  Bankruptcy Courts for the Southern and Middle Districts of Florida.
- 2. I am a shareholder with the law firm of Meland Russin & Budwick, P.A. (the "Firm") with offices located at 3200 Southeast Financial Center, 200 S. Biscayne Blvd., Miami, Florida 33131.
- 3. This affidavit supplements the Supplemental Affidavit filed on August 9, 2016 as attached to the Liquidating Trustee's Motion for Court Order Authorizing Continued Employment [ECF No. 2974] and any and all earlier affidavits disclosing connections regarding the Firm's employment as counsel to the Liquidating Trustee.
- 4. Subject to this Court's approval, the Firm has been engaged to represent the PCI Liquidating Trustee, the Petters Capital Trustee and the Polaroid Trustee as special counsel solely in their capacities as Trustees in the JPMC Adversaries with respect to a potential fee

dispute with Richard Drubel, Esq. and the law firm of Boies Schiller Flexner LLP. MRB's role will be to resolve through negotiation or litigation (if necessary) the amount of fees, including but not limited to contingency fees, claimed by and due to Drubel and Boies Schiller, as more fully set forth in the Retention Agreement. Fees for services to be paid to MR&B as special counsel to the PCI Liquidating Trust shall be the responsibility of the PCI Liquidating Trustee and the Polaroid Trustee.

- 5. Pursuant to the Petters Confirmation Order, the Palm Beach Finance Partners Liquidating Trust has an allowed claim in the amount of 100% of its fraud claims calculated in accordance with applicable law on a cash-on-cash basis in the amount of \$85,987,311. Similarly, the Palm Beach Finance II Liquidating Trust holds an allowed claim for 100% of its fraud claims calculated in accordance with applicable law on a cash-on-cash basis in the amount of \$565,755,364. In addition, together the PBF Liquidating Trusts hold § 502(h) claims in the aggregate amount of \$5,103,100. The PBF Liquidating Trusts have received three interim distributions pursuant to the Petters Confirmation Order as set forth in the Notices filed in this Bankruptcy Court on July 20, 2016 [ECF No. 2962], June 20, 2017 [ECF No. 3272], and June 21, 2017 [ECF No. 3275].
- 6. Our existing representation of the PBF Liquidating Trustee and the proposed representation of the PCI Liquidating Trustee, the Petters Capital Trustee and the Polaroid Trustee does not constitute a conflict of interest with regard to the PBF Liquidating Trustee. We remain disinterested persons as to the PBF Liquidating Trusts as required by 11 U.S.C. 327(a).
- 7. Except for the performance of services for the Liquidating Trustee and other matters identified herein and other matters as set forth in Trustee's application [ECF No. 115] and the affidavit attached thereto, I do not and will not represent any other entity in connection

with this case, and I will not accept any fee from any other party or parties in this case in connection with my work in the instant case.

FURTHER AFFIANT SAYETH NAUGHT.

MICHAEL S. BUDWICK, ESQ.

Sworn to and Subscribed before me

December 8, 2017:

Notary Public, State of Florida

My Commission Expires:



### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA WEST PALM BEACH DIVISION www.flsb.uscourts.gov

In re:			
	CH FINANCE PARTNERS, L.P.,	CASE NO. 09-36379-EPK	
PALM BEACH FINANCE II, L.P.,		CASE NO. 09-36396-EPK (Jointly Administered)	
Debte	ors,/	(vointi) 1 tainimistore	<del>-</del> ,
ORD	DER GRANTING LIQUIDATING TRU ORDER AUTHORIZING CONTI		COURT
THI	S MATTER came before the Court on	, 2017 at	m., upon the
Liquidating	Trustee's Motion for Court Order Authori	izing Continued Employme	ent (the Motion")
[ECF No	]. <sup>1</sup> The Court having reviewed the	Court file and based upor	n the reasons set
forth on the	record which are incorporated here by refe	erence, it is	
ORE	DERED as follows:		
1.	The Motion is <b>GRANTED</b> .		
2.	MR&B's continued employment and re	etention is approved by the	Court.
<sup>1</sup> Capitalized Motion.	terms not otherwise defined herein shall have	ve the meanings ascribed to	such terms in the

3. The Court retains jurisdiction to enforce or interpret this Order.

###

Submitted By:
Michael S. Budwick, Esquire
Florida Bar No. 938777

mbudwick@melandrussin.com
MELAND RUSSIN & BUDWICK, P.A.
Counsel for Liquidating Trustee
3200 Southeast Financial Center
200 South Biscayne Boulevard
Miami, Florida 33131

Telephone: (305) 358-6363 Telefax: (305) 358-1221

### Copies Furnished To:

Michael S. Budwick, Esquire, is directed to serve copies of this Order on all parties in interest and to file a Certificate of Service.

# **Mailing Information** for Case 09-36379-EPK

# Electronic Mail Notice List

The following is the list of **parties** who are currently on the list to receive email notice/service for this case

- Melissa Alagna mma@gordichalagna.com, lag@gordichalagna.com
- Vincent F Alexander vfa@kttlaw.com, lf@kttlaw.com
- Keith T Appleby kappleby@bankerlopez.com, service-kappleby@bankerlopez
- Paul A Avron pavron@bergersingerman.com, efile@bergersingerman.com;efile@ecf.inforuptcy.com;mday@bergersingerman.com
- Scott L. Baena sbaena@bilzin.com, eservice@bilzin.com;lflores@bilzin.com
- Marc P Barmat mbarmat@furrcohen.com, rrivera@furrcohen.com;atty\_furrcohen@bluestylus.com
- rachel.beige@csklegal.com, joseph.valdivia@csklegal.com
- Sean M. Berkowitz sean.berkowitz@lw.com,
- chefiling@lw.com;roger.schwartz@lw.com;russell.mangas@lw.com;robert.malionek@lw.com;megan.fitzpatrick@lw.com;barbara.pipchok@lw.com;alicia.davis@lw. Steven M Berman sberman@slk-law.com, bgoodall@slk-law.com
- Mark D. Bloom bloomm@gtlaw.com, MiaLitDock@gtlaw.com;miaecfbky@gtlaw.com
- Noel R Boeke noel.boeke@hklaw.com, wendysue.henry@hklaw.com ibodenstein@shawgussis.com
- Michael S Budwick mbudwick@melandrussin.com,
- Michael S Budwick ltannenbaum@melandrussin.com;mrbnefs@yahoo.com;mbudwick@ecf.courtdrive.com;ltannenbaum@ecf.courtdrive.com;phornia@ecf.courtdrive.com
- mbudwick@melandrussin.com,
- tannenbaum@melandrussin.com;mrbnefs@yahoo.com;mbudwick@ecf.courtdrive.com;ltannenbaum@ecf.courtdrive.com;phornia@ecf.courtdrive.com
- Dennis M. Campbell dcampbell@campbelllawfirm.net, gschmied@campbelllawfirm.net
- efileu1092@gmlaw.com;efileu1089@gmlaw.com;melissa.bird@gmlaw.com;efileu1435@gmlaw.com;efileu1094@gmlaw.com;efileu1093@gmlaw.com;gregory.stolz
  Francis L. Carter flc@flcarterpa.com Rilyn A Carnahan rilyn.carnahan@gmlaw.com,
- Francis L. Carter flc@katzbarron.com
- Francis Francis L. Carter Lisa M. Castellano Carter flc@katzbarron.com
- lcastellano@bplegal.com, kmurphy@bplegal.com;kpacifico@bplegal.com
- Helen Davis Chaitman jgorchkova@beckerny.com;lblanco@beckerny.com;cdavis@beckerny.com
- Helen Davis Chaitman Franck D franck@chantayan.com hchaitman@beckerny.com, jgorchkova@beckerny.com;lblanco@beckerny.com;cdavis@beckerny.com
- Daniel DeSouza Chantayan ddesouza@desouzalaw.com
- John R. Dodd doddj@gtlaw.com, miaecfbky@gtlaw.com;mialitdock@gtlaw.com
- John D Eaton jeaton@shawde-eaton.com, sramirez@shawde-eaton.com celler@broadandcassel.com
- C Craig Eller
- Darren D. Farfante
- Dyanne E Feinberg def@kttlaw.com, hst@kttla Heidi A Feinman Heidi.A.Feinman@usdoj.gov darren.farfante@bipc.com, Denise.Strand@bipc.com def@kttlaw.com, hst@kttlaw.com;gam@kttlaw.com;ems@kttlaw.com
- Jonathan S. Feldman
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## Manual Notice List for both cases: 09-36379 and 09-56396 12/11/17 Page 21 of 36

The following is the list of <u>parties</u> who are **not** on the list to receive email notice/service for this case (who therefore require manual noticing/service). You may wish to use your mouse to select and copy this list into your word processing program in order to create notices or labels for these recipients.

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COMPOSITE EXHIBIT 2

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Ashton Revocable Living Trust BMO Harris Bank, N.A. Label Matrix for local noticing c/o Helen Chaitman c/o Charles W. Throckmorton **NEF** 113C-9 **NEF** NNR 2525 Ponce de Leon 45 Broadway Case 09-36379-EPK New York, NY 10006-3007 9th Floor Southern District of Florida Coral Gables, FL 33134-6039 West Palm Beach Fri Sep 1 10:30:16 EDT 2017 Calhoun Multi-Series Fund, L.P. Blackpool Absolute Return Fund, LLC Blackpool Partners, LLC c/o Transcontinental Fund Administrator c/o Douglas Ralston c/o Douglas Ralston 3633 Driftwood Drive 3633 Driftwood Drive 11 South LaSalle #1730 **PBFP** Long Grove, IL 60047-5235 Suite 300 Long Grove, IL 60047-5235 Chicago, IL 60603-1204 Douglas A. Kelly, Chapter 11 Trustee Father's Heart-A Ranch for Children Inc Crown Financial Ministries, Inc. Shumaker, Loop, & Kendrick, LLP c/o Timothy M. Obitts, Esq. c/o Bradley M. Saxton **NEF** Gammon & Grange, P.C. PO Box 1391 101 E. Kennedy Blvd 8280 Greensboro Dr., 7th Floor Orlando, FL 32802-1391 Suite 2800 McLean, VA 22102-3885 Tampa, Fl 33602-5153 General Electric Capital Corporation Fulcrum Credit Partners LLC First Baptist Church of Tequesta, Inc. c/o Matthew W Hamilton **NEF** c/o Patricia A. Redmond, Esq. c/o Roberto M. Vargas, Esq. **NEF** Jones Foster Johnston & Stubbs, P.A. 111 Congress Ave #2550 Stearns Weaver Miller, et al 505 S. Flagler Drive Austin, TX 78701-4044 Museum Tower, Suite 2200 150 West Flagler Street Suite 1100 Miami, FL 33130-1536 West Palm Beach, FL 33401-5950 Geoff Varga, as Liquidator General Electric Credit Corporation Geoff Varga, as Liquidating Trust Monitor fo c/o Patricia A. Redmond Levine Kellogg, et al. c/o RobinJRubens c/o Robin Rubens **NEF** 201 S. Biscayne Blvd., 34th Floor NEF 201 S Biscayne Blvd 34 Fl Stearns Weaver Miller Miami, FL 33131-4332 Miami, FL 33131-4332 150 W. Flagler St., #2200 Miami, FL 33130-1545 Golden Sun Capital Management, LLC HSBC USA, INC Golden Gate VP Absolute Return Fund, LP c/o Michael L. Schuster, Esq. c/o Franck D. Chantayan H. Thomas Halen III, President **NEF NEF NEF** 1750 Montgomery St, First Floor 100 SE 2nd Street Carlton Fields, P.A. 525 Okeechobee Blvd., Suite 1200 San Francisco, CA 94111-1000 Suite 4400 Miami, f 33131-2118 West Palm Beach, FL 33401-6350 KBC Financial Products (Cayman Islands) Ltd. Kaufman Rossin, P.A. JDFF Master Fund, LP c/o Daniel L. Gold c/o Patrick M. Mosley **NEF NEF** INC 100 Southeast Second St #3800 Hill Ward Henderson PA Miami, FL 33131-2126 101 E. Kennedy Blvd., Suite 3700 Tampa, FL 33602-5195 Levine Kellogg Lehman Schneider & Grossman L Kaufman, Rossin & Co. Kinetic Partners (Cayman) Ltd LKLSG c/o Robin Rubens c/o Robin Rubens, Esq. at LKLSG c/o Rice Pugatch Robinson & Schiller **NEF NEF** 201 S. Biscayne Blvd., 22 FL 201 S. Biscayne Blvd., 34th Fl 101 NE 3rd Avenue **NEF** Miami, FL 33131-4332 Suite1800 Miami, FL 33131-4338 Fort Lauderdale, FL 33301-1162 M&I Marshall & Ilsley Bank MIO Partners Inc Minnesota Teen Challenge, Inc. c/o Charles W. Throckmorton c/o Robin E Keller Esq c/o DUP 2525 Ponce de Leon **NEF** 590 Madison Ave Paul Joseph McMahon, P.A. **NEF** 9th Floor New York, NY 10022-2524 Miami, FL 33129 US Coral Gables, FL 33134-6039 Palm Beach Finance II, L.P. Palm Beach Finance Partners, L.P. Mosaic Fund, L.P. NNR 3601 PGA Blvd 3601 PGA Blvd c/o Kristopher E. Pearson **NNR** Stearns Weaver Miller Suite 301 Suite 301 **NEF** Palm Beach Gardens, FL 33410-2712 Palm Beach Gardens, FL 33410-2712 150 W. Flagler St.

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COMPOSITE EXHIBIT 3

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Case 09-36379-EPK Doc 3393 Filed 12/11/17 Page 27 of 36 The Beal Trust U/A 4/17/68 Table Mountain Capital, LLC Ted Goldsmith 104 S Pecos St 1035 Pearl St. #400 3 Water Ln Boulder, CO 80302-5127 Manhasset, NY 11030-1021 Midland, TX 79701-5021 Tradex Global Advisors U.S. Bank National Association VAS Partners, LLC Attn: Vincent P Allegra c/o Richard G. Wilson, Esq. 35 Mason St, 4th Fl Maslon Edeman Borman & Brand LLP 4401 W Roosevelt Rd Greenwich, CT 06830-5433 90 S 7th Street, Suite 3300 Hillside, IL 60162-2031 Minneapolis, MN 55402-4104 Wilbur Hobgood Vincent Allegra West Capital Management 449 S Evergreen St 1818 Market St, #3323 2189 Radnor Ct Bensenville, IL 60106-2505 Philadelphia, PA 19103-3655 North Palm Beach, FL 33408-2157 Barry E Mukamal Barry E. Mukamal Barry Mukamal CPA **NEF** NEF 1 SW 3 Ave, Ste 2150 1 SE 3 Avenue Ste 2150 1 SE 3 Ave. Ste 2150 **NEF** Miami, FL 33131 Miami, FL 33131-1716 Miami, FL 33131-1716 Boris Onefater Brett A Stillman Barry E. Mukamal **NNR NEF** 1 SE 3rd Ave 10th FL #2150 305 Madison Ave #2036 **NNR** PC Doctor Miami, FL 33131-1716 New York, NY 10165-0027 3300 N Palmaire Dr #407 Pombano Beach, FL 33069-4235 Brian Cummins **NEF** Carolyn Robbins Manley **NNR** Bruce Prevost Champion Legal Graphics and Video NNRc/o Rappaport Osborne & Rappaport PL Carolyn Robbins Jury Simulations, Inc 306 Alcazar Ave #201 1300 N Federal Hwy #203 1933 S Oak Haven Cir Coral Gables, FL 33134-4318 Boca Raton, FL 33432-2848 North Miami Beach, FL 33179-2834 Catherine A Ghiglieri Christopher Flynn Chad P. Pugatch **NEF** RPRS, PA c/o Charles W. Throckmorton Ghiglieri & Company **NNR** 2300 Cypress Point West 101 NE 3rd Ave., #1800 2525 Ponce de Leon Austin, TX 78746-7117 Ft. Laud., FL 33301-1252 9th Floor Coral Gables, FL 33134-6039 **NEF** Christopher Laursen Daniel N. Rosen David Harrold **NNR NNR** National Economic Research Associates, 300 Avenue North #200 c/o Rappaport Osborne & Rappaport, PL 1255 23rd St NW Minneapolis, MN 55425-5527 1300 N Federal Hwy #203

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Steven I Fried 4400 Bayou Blvd #6 Pensacola, FL 32503-1905

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Case 09-36379-EPK Doc 3393 Filed 12/11/17 Page 30 of 36 Palm Beach Finance II, L.P. Label Matrix for local noticing Geoff Varga, as Liquidator **NNR** 3601 PGA Blvd 113C-9 c/o Robin J. Rubens **NEF NNR** Case 09-36396-EPK 201 S Biscavne Blvd 34 Fl Suite 301 Southern District of Florida Miami, FL 33131-4332 Palm Beach Gardens, FL 33410-2712 West Palm Beach Fri Sep 1 10:58:03 EDT 2017 ARIS Multi-Strategy Fund, LP US Trust, Co-Trustee of the Maxine B Adler T ARIS Capital Management **DUP** 200 Biscayne Blvd. Way, # 4902 Aris Capital Management 5200 Town Center Road #500 Miami, FL 33131-2165 200 Biscayne Blvd. Way, # 4902 Boca Raton, FL 33486-1018 Miami, FL 33131-2165 Alton Opitz Agile Safety Fund (Master Fund) Agile Safety Variable Fund, L.P. **PBFP** 730 17th Street **PBFP** 144 Newhaven Ln 730 17th Street **PBFP** Butler, PA 16001-7910 Suite 550 Suite 550 Denver, CO 80202-3539 Denver, CO 80202-3539 BayRoc Associates LLC Barry Beal Barnett Capital Ltd. **PBFP PBFP** c/o JamiScott LLC 104 S Pecos St 450 Skokie Blvd, #604 15 West 53rd St #24-B Midland, TX 79701-5021 Northbrook, IL 60062-7914 New York NY 10019-5401 Bruce Prevost #15810-041 Blackpool Absolute Return Fund, LLC Blackpool Partners, LLC **PBFP** N-WD c/o John E. Page, Esquire 9595 West Quincy Avenue c/o John E. Page, Esquire N-WD Littleton, CO 80123-1159 Shraiberg, Ferrara & Landau, P.A. Shraiberg, Ferrara & Landau, P.A. 2385 N.W. Executive Center Drive, # 2385 N.W. Executive Center Drive, # Boca Raton, Florida 33431-8579 Boca Raton, Florida 33431-8579 Cohen Milstein Sellers & Toll, PLLC Clarridge Associates LLC Centermark Asset Management c/o JamiScott LLC 1100 New York Avenue, N.W. 21320 Baltic Dr **PBFP** 15 West 53rd St #24-B Suite 500, West Tower Cornelius, NC 28031-6425 Washington, D.C. 20005-3964 New York NY 10019-5401 Attn: Andrew N. Friedman, Esq. David Harrold Douglas A. Kelley, Chapter 11 Trustee Compass Offshore Special Situations, PCC Attn: James A. Rubenstein, Esq. RRM Miami c/o Compass ITV LLC **BAD** Residential ReEntry Office 4800 Wells Fargo Center **PBFP** 245 Park Ave FL 13 90 South Seventh Street New York, NY 10167-2300 401 N Miami Avenue Miami, FL 33128-1830 Minneapolis, MN 55402-3903 Douglas A. Kelley, Chapter 11 Trustee Frank Vennes #05123-059 Fulbright & Jaworski FPC Butner Norton Rose Fulgright US LLP Attn: Terrence J. Fleming, Esq. **PBFP PBFP PBFP** 4200 IDS Center POB 1000 RBC Plaza 80 South Eighth Street Butner NC 27509-1000 80 South Sixth Stt Minneapolis, MN 55402-2100 Minneapolis, MN 55402 Gillett Mottern and Walker LLP Geoffrey Varga and Neil Morris Genesis Capital 1230 Peachtree Street NE #2445 Attention: Mike Dubinsky Joint Liquidators of Palm Beach Offshore PBFP Atlanta, GA 30309 7191 Wagner Way NW, Suite 302 c/o Mark W. Eckard, Esq.

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